



GEO PACIFIC RESOURCES NL

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SHARE PLACEMENT

The Directors of Geopacific Resources NL (ASX:GPR) (“Geopacific” or “the Company”) wish to announce that the Company has agreed to place 4,250,000 ordinary fully paid shares in the Company at 10 cents each, raising \$425,000 before costs.

The funding ensures the Company has sufficient working capital to meet budgeted expenditure on its Fijian exploration projects and administration outgoings whilst progressing its proposed off-market takeover of Worldwide Mining Projects Limited.

The placement will be completed within the Company’s 15% placement capacity and will be made to sophisticated investors. An Appendix 3b will be lodged on completion of the placement.

For and on behalf of the Board of Directors,

Charles Bass, Executive Director
Email: charlie@cbass.com.au