

10 September 2013

**CHANGE TO CLOSING DATE
 (FROM 7 OCTOBER 2013 TO 8 OCTOBER 2013)
 NON-RENOUNCEABLE RIGHTS ISSUE**

Geopacific Resources NL (**Company**) has amended its timetable for its non-renounceable pro rata rights issue announced on 6 September 2013. The amended timetable is as follows:

INDICATIVE TIMETABLE

Event	Date
Announcement of Offer	6 September 2013
Offer Document, Appendix 3B and Section 708AA cleansing notice released to ASX	9 September 2013
"Ex" Date	11 September 2013
Record Date to determine Entitlement to New Shares	17 September 2013
Despatch of Offer Document and Application Form and announcement that despatch completed	18 September 2013
Offer opens for receipt of Applications	18 September 2013
Closing Date for Applications and payment in full (by 5.00pm AEDT)	8 October 2013
ASX notified of under subscriptions	11 October 2013
Despatch date of holding statements	16 October 2013
Trading commences for New Shares on a normal basis	17 October 2013

These dates are indicative only and subject to change. The Company, in conjunction with the lead manager, reserves the right, subject to the *Corporations Act* 2001 and the ASX Listing Rules, to vary the above dates.