

10 September 2013

Dear Shareholder,

Non-renounceable Rights Issue – Notification to Non-Qualifying Foreign Shareholders

I refer to the non-renounceable rights issue announced by Geopacific Resources NL (**Company**) on 6 September 2013, under which the Company will raise up to \$3 million (before expenses of the issue) by offering eligible shareholders the opportunity to acquire additional fully paid ordinary shares (**New Shares**) in the capital of the Company on the basis of ten (10) New Shares for every seventeen (17) existing shares held at 5.00 pm (EST) on the record date of 17 September 2013 (**Rights Issue**).

The Company has decided that it is unreasonable to make offers under the Rights Issue to shareholders with a registered address outside Australia, New Zealand, Singapore, the United Kingdom, Hong Kong, Canada (British Columbia, Ontario and Quebec provinces) and Indonesia (**Non-Qualifying Foreign Shareholders**), having regard to the number of such shareholders, their holdings and the compliance costs required to offer the shares under the Rights Issue to those shareholders.

Unfortunately, since you are a Non-Qualifying Foreign Shareholder, no offer is being made to you and the Offer Document prepared by the Company in relation to the Rights Issue will be sent to you for information purposes only.

This letter is not an offer to issue new shares to you, nor an invitation for you to apply for new shares.

You do not have to take any further action in relation to the Rights Issue.

Should you have any questions regarding the Rights Issue you may contact the Company during office hours on +61 8 6143 1823.



John Lewis

Company Secretary