

## ASX ANNOUNCEMENT

**GEOPACIFIC RESOURCES NL**

ACN 003 208 393

**ASX Code: GPR**

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**AUSTRALIAN OFFICE**

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Claremont, WA 6910

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**FIJI OFFICE**

PO Box 9975

Nadi Airport

Nadi

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**DIRECTORS**

Chairman: Milan Jerkovic

Managing Director: Ron Heeks

Non-Exec Director: Mark Bojanjac

Non-Exec Director: Russell Fountain

Company Secretary: John Lewis

**PROJECTS**

**CAMBODIA:**

Kou Sa Copper

**FIJI:**

Sabeto/Vuda Gold-Copper

Rakiraki Gold

Nabila Copper-Gold

27 September 2013

**NOTICE GIVEN UNDER SECTION 708A(5) OF THE CORPORATIONS ACT**

This notice is given by Geopacific Resources NL ACN 003 208 393 (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (**Corporations Act**) in relation to an issue of 10,669,765 fully paid ordinary shares by the Company without disclosure to investors under Part 6D.2 of the Corporations Act. The shares were issued today by way of a placement as outlined in the Company's announcement of 25 September 2013.

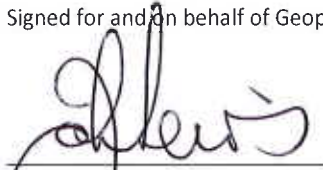
As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
  - (ii) the rights and liabilities attaching to fully paid ordinary shares.

Signed for and on behalf of Geopacific Resources NL



John Lewis  
Company Secretary