
GEOPACIFIC RESOURCES LIMITED
ACN 003 208 393

Notice under section 630(3) *Corporations Act 2001* (Cth)

Notice of status of defeating conditions

To ASX Limited; and
Kula Gold Limited (ACN 126 741 259) (**Kula**).

Geopacific Resources Limited (ACN 003 208 393) (**Geopacific**) has made offers under an off-market takeover bid for all the fully paid ordinary shares in Kula (**Offer**). The Offer is contained in a bidder's statement dated 1 May 2017 (and any supplements or variations) (**Bidder's Statement**).

For the purposes of section 630(3) of the *Corporations Act 2001* (Cth), Geopacific gives notice that:

- (a) the Offer has been freed of the defeating conditions contained in section 15.8 of the Bidder's Statement and is unconditional;
- (b) so far as it knows, none of the conditions contained in section 15.8 of the Bidder's Statement were fulfilled; and
- (c) as at the date of this notice, its voting power in Kula is 74.85%.

Date: 24 August 2017



Matthew Smith
Company Secretary

For and on behalf of Geopacific Resources Limited