

23 April 2021

Dear Shareholder

Notice is given that the Annual General Meeting (“Meeting”) of Geopacific Resources Limited (“Geopacific” or “Company”) will be held as follows:

Time: 10.00 am (Perth time)

Date: Monday, 31 May 2021

Place: At the Company’s Office, Level 1, 278 Stirling Highway, Claremont, WA 6010; and

by teleconference using the access code set out on page 4 of the Notice of Meeting.

In reliance on ASIC’s temporary “no action” position in relation to the convening and holding of virtual meetings dated 29 March 2021, Geopacific will not be posting hard copies of the Notice of Meeting to Shareholders who have not elected to receive notices electronically. Instead, the Notice of Meeting which sets out the resolutions being put to the meeting along with Voting Information and an Explanatory Memorandum can be found at <https://geopacific.com.au/asx-announcements/>.

The 2020 Annual Report has recently been released and can be located on the Company’s website at <https://geopacific.com.au/annual-reports/>

As a result of the uncertainty and potential health risks created by the Coronavirus (COVID-19) pandemic, the Annual General Meeting will be held as a hybrid meeting with Shareholders able to attend in person at the Company’s Corporate Office or via teleconference.

The Company encourages its Shareholders to consider lodging a directed proxy in advance of the Annual General Meeting which is enclosed for your reference. Shareholders who wish to vote at the Meeting should contact the Company at info@geopacific.com.au prior to 5:00pm (WST) on Thursday, 27 May 2021, at which point the Company will email you a personalised poll form for the purpose of voting on a poll at the Meeting. Further information on voting is set out in proceeding section of the Notice of Annual General Meeting which can be located on the website as noted above.

Yours faithfully



Mike Meintjes

Company Secretary