

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Kinetiko Energy Limited
ABN	45 141 647 529

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Adam Sierakowski
Date of last notice	23 September 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect and Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Adam Sierakowski <Wawsaw Super Fund A/C> - Trustee and beneficiary IML Holdings Pty Ltd – Director and Shareholder Blue Saint Pty Ltd – Director and Shareholder Trident Capital Pty Ltd – Director and shareholder
Date of change	14 January 2021
No. of securities held prior to change	FPO Wawsaw Super Fund 3,561,742 IML Holdings Pty Ltd 26,146,311 Blue Saint Pty Ltd 7,650,000 Trident Capital Pty Ltd 26,293,101 Adam Sierakowski 17,984,975 Options, Ex \$0.03, Expiry 31/12/2021 IML Holdings Pty Ltd 5,738,427
Class	FPO Options, Exercise Price \$0.03, expiry 31 Dec 2021

+ See chapter 19 for defined terms.

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Number acquired	5,738,427 FPO																
Number disposed	5,738,427 Options Exercised																
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$172,153																
No. of securities held after change	<table> <tr> <td>FPO</td> <td></td> </tr> <tr> <td>Wawsaw Super Fund</td> <td>9,300,169</td> </tr> <tr> <td>IML Holdings Pty Ltd</td> <td>26,146,311</td> </tr> <tr> <td>Blue Saint Pty Ltd</td> <td>7,650,000</td> </tr> <tr> <td>Trident Capital Pty Ltd</td> <td>26,293,101</td> </tr> <tr> <td>Adam Sierakowski</td> <td>17,984,975</td> </tr> <tr> <td>Options, Ex \$0.03, Expiry 31/12/2021</td> <td></td> </tr> <tr> <td>IML Holdings Pty Ltd</td> <td>Nil</td> </tr> </table>	FPO		Wawsaw Super Fund	9,300,169	IML Holdings Pty Ltd	26,146,311	Blue Saint Pty Ltd	7,650,000	Trident Capital Pty Ltd	26,293,101	Adam Sierakowski	17,984,975	Options, Ex \$0.03, Expiry 31/12/2021		IML Holdings Pty Ltd	Nil
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IML Holdings Pty Ltd	Nil																
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of unlisted options																

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

+ See chapter 19 for defined terms.