



MARKET RELEASE

17 May 2017

Magmatic Resources Limited

PRE-QUOTATION DISCLOSURE

Magmatic Resources Limited (the “Company”) was admitted to the Official List of ASX Limited on 17 May 2017.

Official Quotation of the Company’s securities will commence at 12:30pm AEST (10:30am AWST) on 19 May 2017.

The following information is released as pre-quotation disclosure.

1. Distribution Schedule.
2. Top 20 Holders.
3. The Company’s Appendix 1A and Information Form and Checklist Annexure 1 (Mining Entities).
4. The Company’s Prospectus.
5. The Company’s constitution.
6. A statement confirming completion of the share split in a ratio 1:107.765.
7. A statement confirming the completion of the issue of:
 - 7.1. 3,176,471 fully paid ordinary shares issued on conversion of Directors Loans;
 - 7.2. 2,941,176 fully paid ordinary shares on conversion of Convertible Notes to Convertible Note Holders;
 - 7.3. 8,000,000 options exercisable at \$0.30 each and expiring on 19 May 2020 issued to the Lead Manager and Underwriter (“Lead Manager Options”);



7.4. 7,500,000 options issued to Gold Fields (“Gold Fields Options”) exercisable at a price which is the greater of \$0.20 or a 5% discount to the 20 day volume weighted average price of shares on the ASX and expiring in three tranches as follows:

- (a) 2,500,000 options expiring on 11 May 2018;
- (b) 2,500,000 options expiring on 11 May 2019; and
- (c) 2,500,000 options expiring on 11 May 2020.

7.5. 1,500,000 Options exercisable at \$0.30 each and expiring 19 May 2020 issued to Directors and management of the Company (“Directors Options”);

- 8. Modeling Resources Pty Ltd’s audited accounts for the years ended 30 June 2014, 30 June 2015 and 30 June 2016 and for the half year ended 31 December 2016.
- 9. The full terms and conditions of the Employee Incentive Option Plan.
- 10. A statement disclosing the extent to which the Company will follow, as at the date of its admission to the official list, the recommendations set by the ASX Corporate Governance Council. If the Company does not intend to follow all the recommendations on admission to the official list, the Company must identify the recommendations that will not be followed and give reasons for not following them.
- 11. The Company’s securities trading policy.
- 12. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.

Security Code: MAG

Dawn James
Adviser, Listings Compliance (Perth)