 Positioned for Discovery
In a World Class Gold and Copper Region
Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause actual results to be materially different from those expressed or implied by such forward-looking information, including risks associated with investments in private and publicly listed companies such as the Company; risks associated with general economic conditions; the risk that further funding may be required but unavailable for the ongoing development of the Company’s projects or future acquisitions; changes in government regulations, policies or legislation; unforeseen expenses; fluctuations in commodity prices; fluctuation in exchange rates; litigation risk; restrictions on the repatriation of earnings by the Company’s subsidiaries; the inherent risks and dangers of mining exploration and operations in general; risk of continued negative operating cashflow; the possibility that required permits may not be obtained; environmental risks; uncertainty in the estimation of mineral resources and mineral reserves; general risks associated with the feasibility and development of each of the Company’s projects; foreign investment risks in Australia; changes in laws or regulations; future actions by government; breach of any of the contracts through which the Company holds property rights; defects in or challenges to the Company’s property interests; uninsured hazards; disruptions to the Company’s supplies or service providers; reliance on key personnel and retention of key employees.

Forward-looking information is based on the reasonable assumptions, estimates, analysis and opinions of management of the Company made in light of their experience and their perception of trends, current conditions and expected developments, as well as other factors that management believes to be relevant and reasonable in the circumstances at the date that such statements are made, but which may prove to be incorrect. The Company believes that the assumptions and expectations reflected in such forward-looking information are reasonable.

Assumptions have been made regarding, among other things: the Company’s ability to carry on its future exploration, development and production activities, the timely receipt of required approvals, the price of gold, copper and base metals, the ability of the Company to operate in a safe, efficient and effective manner and the ability of the Company to obtain financing as and when required and on reasonable terms. Readers are cautioned that the foregoing list is not exhaustive of all factors and assumptions which may have been used.

Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Accordingly, readers should not place undue reliance on forward-looking information. The Company does not undertake to update any forward-looking information, except in accordance with applicable securities laws.

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Exploration results detailed in this presentation have previously been reported to the ASX or in the independent geologist report contained in the Prospectus lodged on 18 May 2017. References to metal endowments are current to January 2017. Endowment = current resource plus production. Coordinate system on maps is MGA94 Zone 55 unless otherwise stated.

COMPETENT PERSONS STATEMENT

The information in this document that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Gordon Barnes who is a Member of the Australian Institute of Geoscientists. Mr Barnes is a full-time employee of Magmatic Resources Limited and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr Gordon Barnes consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.
East Lachlan Province: World Class Gold and Copper Region

- Metal Endowment\(^1\) area:
  - 70 Moz Gold
  - 14 Mt Copper

- Australia’s largest gold mine and its only two copper-gold porphyry mines

- Discovery of most of this endowment was in last 25 years

- Fortescue via its expansion into copper has opened an exploration office in Orange

1. Metal endowments as at January 2017

Background image: Digital Elevation Model
Projects acquired from Gold Fields (GF) who spent $13.5M on exploration, including 2,000 holes and 160,000m of drilling

GF has 20% equity in Magmatic (no claw back)

93% of project area is freehold title (no native title)

JV with Japanese government resources agency (JOGMEC) on Parkes Project
4 Projects: 8 tenements approx. 1,050km²
• 40+ targets
• Equally split between Gold and Copper
• Gold: Porphyry, Orogenic and Epithermal
• Copper: Porphyry and VMS

Strategy
• Joint Venture Porphyry Projects with cover: Myall and Parkes:
  ✓ Already successfully joint ventured Parkes with JOGMEC
• Focus on easier to advance Projects: Wellington North and Moorefield:
  ✓ Outcropping and limited cover
  ✓ Potential for open pit mining and toll treatment
  ✓ Orogenic and epithermal gold
  ✓ VMS
Moorefield:
1. Identified **15km gold trend** from Boxdale to Carlisle Reefs targets
2. Carlisle Reefs gold target (1km² old minefield never drilled)
   - MAG completed two drilling programs. Best results include:
     - 9m at 2.18g/t Au (from 39m in MFRC011),
     - 30m at 1.60 g/t Au (from 80m in MFRC013)
     - 36m at 1.21g/t Au (from 81m in MFRC017)
3. Pattons VMS Copper-Gold target:
   - Hand auger soil samples and rock chips collected. *Awaiting assays*

Parkes JV:
4. Porphyry target 900m DD program completed. *Awaiting assays*
5. Goonumbla Volcanics soil samples completed. *Awaiting assays*

Wellington North:
6. Epithermal and porphyry target AC drill program completed. *Awaiting assays*
Planned Exploration December Quarter 2017

Moorefield
1. **Carlisle Reefs**: Follow up drilling confirm continuity and strike extent
2. **Pattons**: Define initial drill targets
3. **Boxdale Trend**: AC drill program to further define 15km gold trend

Parkes (JV)
4. **MacGregors**: Extend and drill identified mineralised veins
5. **Buryan**: Follow up drill program on historic gold/copper drill intercepts

Wellington North
6. **Lady Ilse**: Awaiting results with potential follow up drill program
7. **Bodangora**: Define drill targets at historic 230koz @ 26g/t gold field
8. **Rose Hill**: Define follow up drill program on significant copper-gold porphyry intersections: 71m @ 0.30g/t Au and 0.43% Cu

Myall
9. **Barina and Gemini**: AC drill program to define epithermal and porphyry mineralisation identified in historic drilling.
Ordinary Shares:
- 81m
- Capital structure tightly held: only 21m shares trading

Options:
- 7.5m Goldfields 3x 2.5m options (expiring 12, 24, 36mths) @ $0.20/5% discount 20 day VWAP
- 8.5m Loyalty options 3 years @ $0.30
- 9.5m Underwriters/Staff options 3 years @ $0.30

Performance Shares:
- 16m

3 largest Shareholders:
- Approximately 70% shareholding
- Escrowed until May 2019
Magmatic Resources Team

Board
• **Managing Director: David Richardson** - 30 years of international experience in corporate strategy, international project development and strategic partnering with organisations including Pacific Dunlop, Amcor and the UK government, before spending 10 years in venture capital leading to him founding Magmatic Resources.

• **Chairman: David Berrie** - 30 years’ experience in the mining industry. He worked as a solicitor with the Mining Sections at Clayton Utz, before joining Western Mining Corporation in 1987, with much of that time spent in the company’s Exploration Division, before transitioning over to BHP Billiton. He is a Director of Summit Resources, which is still listed on the ASX.

• **Non Executive Director: Malcolm Norris** - Geologist with extensive international experience with a focus on porphyry discovery and development (Tampakan copper-gold mine, Philippines, Tujuh Bukit gold-copper project, Indonesia and Cascabel copper-gold project, Ecuador). Currently MD of Sunstone Metals and Director of Afranex Gold.

**Exploration Team**
• Exploration Manager
• Senior Geologist
• Landholder Liaison
• Consultants as needed
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