



## ASX Announcement

21 February 2020

ASX Announcements Platform  
Bridge Street  
Sydney NSW 2001

### CLEANSING NOTICE - s708A(5)(e) of the Corporations Act 2001

Magmatic Resources Limited (ASX: MAG ("Magmatic" or the "Company")) is pleased to confirm that on 21 February 2020 it has issued 16,666,667 fully paid ordinary shares (Shares) at \$0.30 per Share pursuant to a placement issued pursuant to the Company's Listing Rule 7.1A capacity (refer to the Company's Notice of Annual General Meeting for the shareholder meeting being held on 29 November 2019 released on ASX for further details) and the Company's Listing Rule 7.1 capacity (see Appendix 3B released on 12 February 2020).

In accordance with s708A(5)(e) of the *Corporations Act 2001* (Act) the Company provides notice to ASX that:

- (a) the Company issued the Shares without disclosures to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 of the Act; and
- (c) as at the date of this notice, there is no information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
    - the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - the rights and liabilities attaching to the Shares.

Yours faithfully,

A handwritten signature in black ink that reads "Anthony Walsh". The signature is written in a cursive, flowing style.

**Tony Walsh**  
Company Secretary

Authorised for release by: Peter Duerden Managing Director

*Please direct all shareholder and investor enquiries to:*

**Peter Duerden**  
Managing Director  
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