



23 January 2026

### Unaudited Profit and Dividend

Euroz Hartleys Group Limited (“**Euroz Hartleys**”) (ASX: EZL) reports strong profitability for the first half of the 2026 financial year.

Euroz Hartleys forecast total unaudited revenue for the 6 months to 31 December 2025 of approximately \$76.7 million and unaudited net profit after tax (attributable to members) of approximately \$13.84 million. This net profit represents a 121% increase versus the previous corresponding period (\$6.25 million). The Directors are pleased to announce a modest increase to our first half year dividend to 2.5 cents per share (“cps”) fully franked. As always, our final dividend will be dependent on our second half financial performance.

Our Equity Capital Markets (**ECM**) raisings remain the most important leverage in our business and are traditionally correlated to the overall volume of market ECM raisings and specific activity in the Metals and Mining sector. We completed total ECM raisings of approximately \$1.78 billion for the half year, up 84% versus the previous corresponding period. Total ECM revenues were up approximately 56% on the same basis.

This half also saw an improvement in our Advisory revenues with notable transactions being executed for Ramelius Resources, SRG Limited and Alkane Resources.

Capital Markets and Private Wealth brokerage revenues were both up on the previous half year with total brokerage revenue up 31% on the previous corresponding half year.

We remain highly focused on increasing our recurring revenues and report a solid increase in Funds Under Management (**FUM**) to approximately \$5.095 billion as at 31 December 2025 (up from approximately \$4.449 billion as at 30 June 2025).

Euroz Hartleys Executive Chairman, Andrew McKenzie commented:

*“We are very happy with the performance of our business during the first half of the financial year. We strongly believe that our team-based culture is the driving force improving market share in many parts of our business.*

*We are optimistic that our financial outlook and market position continues to improve and that our business remains highly leveraged to a solid overall outlook for commodities, an improving Initial Public Offering (IPO), merger and acquisitions pipeline and a growing need for meaningful and holistic financial advice.*

*Our robust balance sheet of approximately \$71.1 million of cash and \$23.2 million of investments at 31 December 2025 continues to strongly support our activities, differentiates us from many of our competitors and provides confidence to our significant adviser network and their extensive client base.*

*The best measure of a strong business is the payment of dividends and we are proud that we have now returned \$354.2 million in fully franked dividends and \$63 million of capital to shareholders across our 26-year history.”*

We remind investors that our business can be highly cyclical and our performance over the remainder of the financial year will be dependent on market sentiment, commodity prices and ECM activity.



### **Dividend**

The relevant dates for the interim dividend are as follows:

<b>Interim Dividend:</b>	<b>2.5 cents per share fully franked</b>
<b>Ex-Dividend Date:</b>	<b>29 January 2026</b>
<b>Record Date:</b>	<b>30 January 2026</b>
<b>Payment Date:</b>	<b>13 February 2026</b>

The Dividend Reinvestment Plan (**DRP**) will **NOT** be active for the 2026 interim dividend.

For further information please contact:

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*This announcement is authorised for release by the Board of Euroz Hartleys Group Limited.*