

ASX / Media Announcement

5 October 2017

CAPITAL RAISE OF \$12 MILLION COMPLETED

Artemis Resources Limited (ASX Code: ARV)("Artemis") advises that it has completed the capital raising of \$12 million (before costs), through the issue of 60 million Artemis ordinary shares at A\$0.20 (20 cents) per share.

The Company has issued 45,000,000 shares under Listing Rule 7.1 and 15,000,000 shares under Listing Rule 7.1A.

Affiliates and clients of Sprott Capital Partners in Canada collectively subscribed for A\$4 million of the capital raise with \$3 million coming from Global Investment Strategy UK Ltd and the balance coming from a number of other institutional and professional investors from the USA, Netherlands and Australia.

CONTACTS:

For further information on this update or the Company generally, please visit our website at <u>www.artemisresources.com.au</u> or contact:

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Corporate Information ASX Code: ARV

