

12 February 2020

Company Announcements ASX Limited

Cleansing Notice – Section 708A (5)(e) of the Corporations Act 2001

Artemis Resources Limited gives this notice pursuant to Section 708A(5)(e) of the Corporations Act in relation to the issue of 85,112,500 shares issued as set out in the Appendix 2A dated 5 February 2020.

The Company issued 85,112,500 shares at 2.5 cents (raising \$2,127,812.50 million, before costs) to professional and sophisticated investors without disclosure, under Part 6D.2 of the Corporations Act. The Company, as at the date of this notice, has complied with:

(a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and (b) section 674 of the Corporations Act.

As at the date of this notice, there is no information to be disclosed that is "excluded information" within the meaning of section 708A(7) and 708A (8) of the Corporations Act.

Guy Robertson Company Secretary

