



Announcement Summary

Entity name

LEGEND MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday July 12, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
LEGAE	OPTION EXPIRING 11-JUL-2022 EX 7.2C	102,217,540	Expiry of option or other convertible security without exercise or conversion	11/07/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

LEGEND MINING LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

22060966145

1.3 ASX issuer code

LEG

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/7/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

LEGAE : OPTION EXPIRING 11-JUL-2022 EX 7.2C

Unquoted +equity securities that have ceased

Number of securities that have ceased

102,217,540

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

11/7/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

None



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LEG : ORDINARY FULLY PAID	2,755,135,721

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LEGAP : OPTION EXPIRING 10-AUG-2025 EX NIL	8,250,000
LEGAE : OPTION EXPIRING 11-JUL-2022 EX 7.2C	0
LEGAF : OPTION EXPIRING 30-SEP-2022 EX 7.2C	44,743,571

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.