

21 September 2023

ASX Announcements Platform
Bridge Street
Sydney NSW 2001

**LEGEND MINING LIMITED –
CLEANSING NOTICE - s708A(5)(e) of the Corporations Act 2001**

Legend Mining Limited (ASX: LEG) (**the “Company”**) is pleased to confirm that on 20 September 2023 it has issued 3,000,000 fully paid ordinary shares (**Shares**) for nil consideration per Share pursuant to the exercise of vested zero exercise price options (**New Shares**), as announced to ASX on 21 September 2023. The New Shares are being issued under Exception 9 of ASX Listing Rule 7.2.

In accordance with s708A(5)(e) of the Corporations Act 2001 (**Act**) the Company provides notice to ASX that:

- (a) the Company issued the New Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and sections 674 and 674A of the Act; and
- (c) as at the date of this notice, there is no information that is excluded information for the purposes of sections 708A(7) and 708A(8) of the Act.

Authorised for release by the Board of Legend Mining Limited.

Yours faithfully

Tony Walsh
Company Secretary
Legend Mining Limited