

22 April 2024

ASX Announcements Platform
Bridge Street
Sydney NSW 2001

**LEGEND MINING LIMITED –
CLEANSING NOTICE - s708A(5)(e) of the Corporations Act 2001**

Legend Mining Limited (ASX: LEG) (the “**Company**”) is pleased to confirm that, as announced on 22 April 2024 in the Appendix 2A: Application for quotation of securities, on 19 April 2024 it issued 3,500,000 fully paid ordinary shares (**Shares**) for nil consideration per Share pursuant to the exercise of vested zero exercise price options that were granted under the Company’s employee incentive plan in March 2023 (**New Shares**). The New Shares are being issued under Exception 9 of ASX Listing Rule 7.2.

In accordance with s708A(5)(e) of the Corporations Act 2001 (**Act**) the Company provides notice to ASX that:

- (a) the Company issued the New Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being provided under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 and section 674A of the Act; and
- (d) as at the date of this notice, there is no information that is required to be disclosed under section 708A(6)(e) of the Act:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (b) the rights and liabilities attaching to the New Shares.

Authorised for release by Oliver Kiddie, Managing Director

Visit www.legendmining.com.au for further information and announcements.

For more information:

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