14 January 2025

R&D Cash Refund of \$1.77M Received

Legend Mining Limited (Legend) lodged its FY2024 tax return including a Research and Development (R&D) refund claim in November 2024 and has now received the \$1,775,386 R&D cash refund from the Australian Taxation Office. Legend received specialist advice from Deloitte in relation to this claim.

Legend's cash balance at 31 December 2024 was approximately \$11.2M, giving a current cash position of \$12.98M.

Authorised by Oliver Kiddie, Managing Director.

Visit <u>www.legendmining.com.au</u> for further information and announcements.

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