



INVESTOR PRESENTATION – Company Making Targets

February 2024



**PRIMED FOR MAJOR
METALS DISCOVERY IN
OUTSTANDING GEOLOGY
OF BROKEN HILL REGION**

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COMPETENT PERSON STATEMENTS

The information in this presentation that relates to Exploration Targets, Exploration Results, Mineral Resources and/or Mineral Reserves is an accurate representation of the available data and is based on information compiled by Mr Richard Buerger who is a Member of the AIG (6031). Mr Buerger is a Director & Consultant to G11 Resources Limited. Mr. Buerger has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person (CP) as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Buerger consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears.

The information in this report that relates to the company's Exploration Results is a compilation of results previously released to ASX by G11 Resources Limited (2023/06/26, 2022/11/14, 2022/10/17, and 2021/04/06). Mr Buerger consents to the inclusion of these results in this report. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters in the market announcements continue to apply and have not materially changed. The company confirms that the form and context in which the competent persons findings are presented have not been materially modified from the original market announcement.

CAUTIONARY NOTE REGARDING RESERVES AND RESOURCES

Generally, since the Company has securities listed on the ASX it is usually required to report reserves and resources in accordance with JORC 2012. You should note that while the Company's reserve and resource estimates comply with the JORC 2012, they may not comply with the relevant guidelines in other countries and, in particular, do not comply with (i) National Instrument 43-101 (Standards of Disclosure for Mineral Projects) of the Canadian Securities Administrators and (ii) Industry Guide 7, which governs disclosures of mineral reserves in registration statements filed with the US Securities and Exchange Commission. Information contained in this presentation describing the Company's mineral deposits may not be comparable to similar information made public by companies subject to the reporting and disclosure requirements of Canadian or US securities laws. In particular, Industry Guide 7 does not recognise classifications other than proven and probable reserves and, as a result, the SEC generally does not permit mining companies to disclose their mineral resources in SEC filings. You should not assume that quantities reported as "resources" will be converted to reserves under the JORC Code or any other reporting regime or that the Company will be able to legally and economically extract them.

CORPORATE SUMMARY

CAPITAL STRUCTURE

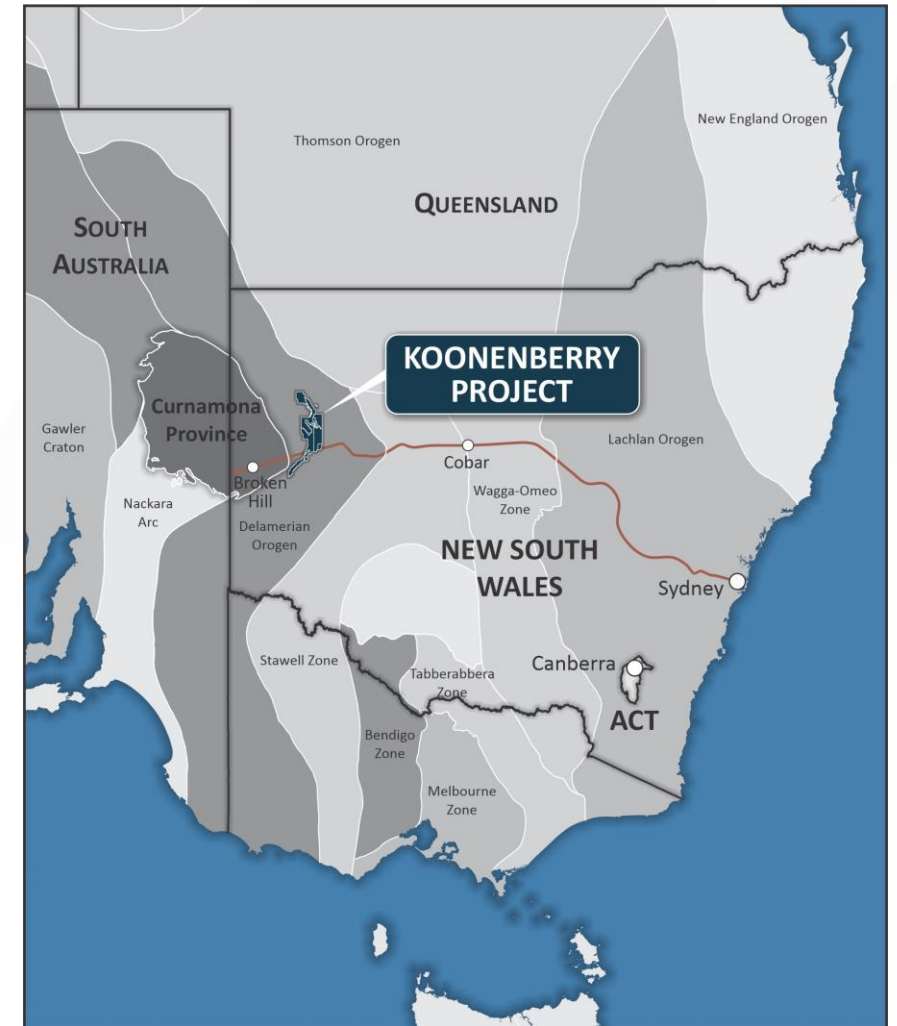
ASX CODE	G11
SHARE PRICE ¹	\$0.029
SHARES ON ISSUE	749m
OPTIONS ²	142m
MARKET CAP	\$21m

BOARD OF DIRECTORS

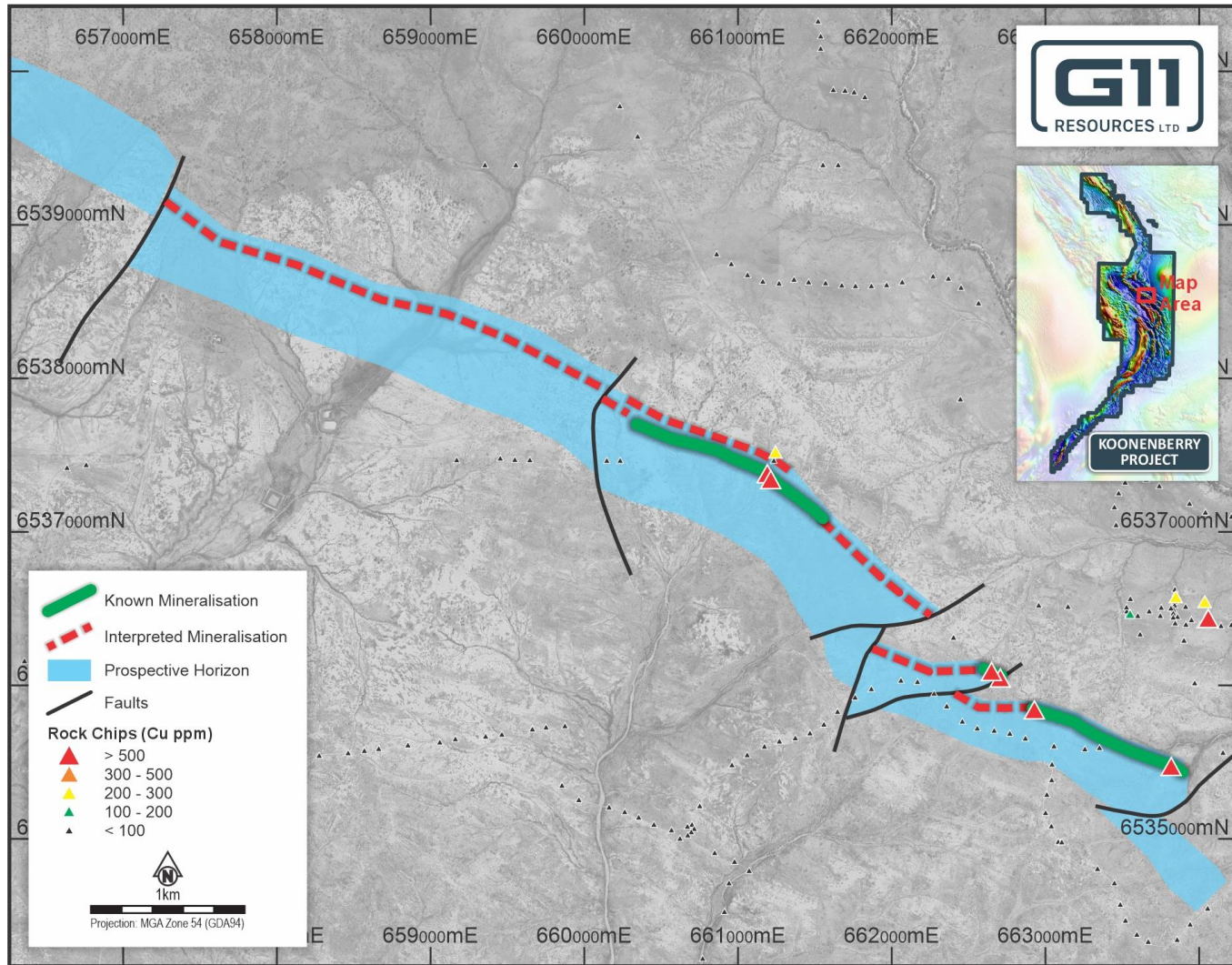
Martin Donohue	Non-Executive Chairman
Simon Peters	Managing Director
Richard Buerger	Non-Executive Director
Jose Antonio Merino	Non-Executive Director

KEY INVESTMENT TAKEAWAYS

- Drilling potential company making copper targets during H1 2024
- Targets were defined via extensive grass roots exploration including geochemistry, geophysics and structural study throughout 2023
- Plan to Drill up to 20 holes for approximately 3000m
- Experienced board and management with a track record of discovery and corporate success.
- Very low corporate overheads/money spent in the ground

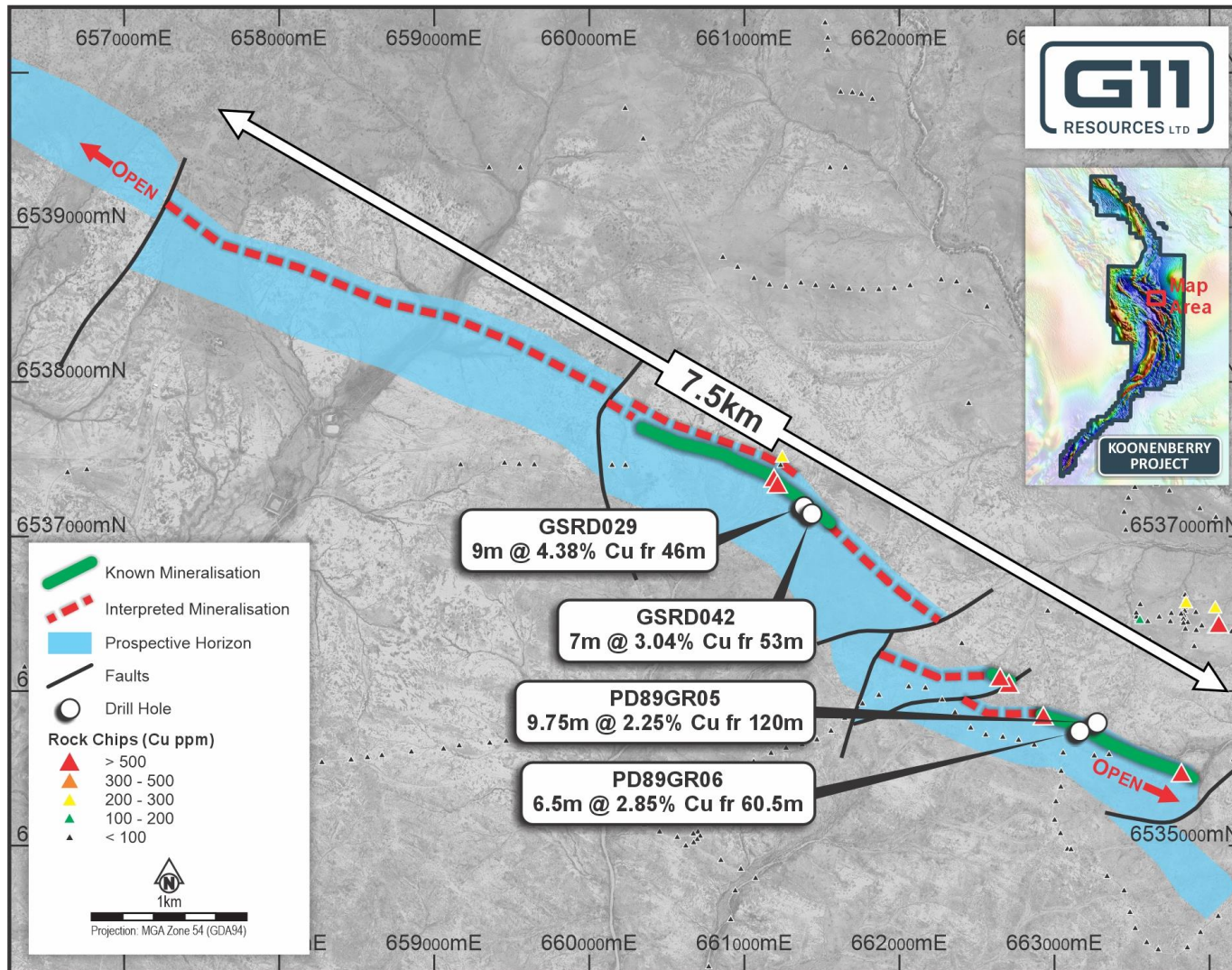


WILANDRA – WHERE ARE WE DRILLING?



- 2023 fieldwork narrowed down immediate target area to highly prospective area around known mineralisation.
- Targeting extensions to the north and south plus a newly identified, **untested parallel structure**.
- Recently completed structural work has identified a rotated block with outcropping gossans with 500m of untested strike potential.
- Historic drilling intersected mineralisation underneath outcropping gossans, defining **2.5km of continuous Cu mineralisation in two zones**. High grade core of >2% Cu within both zones with no testing for extensions.
- Mineralisation hosted within a prospective horizon mappable in geophysics and outcrop over multiple kilometres.

WILANDRA – WHY ARE WE DRILLING THIS TARGET?



- Wilandra is a standout copper target that has been defined by extensive grassroots exploration
- Detailed data compilation & review and stratigraphic & structural mapping utilising geochemistry and geophysics has been undertaken on this part of the belt
- Developed a robust geology and mineralisation model which highlights the untested potential of an **additional 5km of strike**
- The geology and mineralisation model highlights the untested mineralisation potential of an **additional 5km of strike**
- Targets supported by coincident **Geochem / Geophysical Features**
- Mining Friendly Jurisdiction fits with NSW Critical Minerals & HIGH-TECH Metals Strategy

1. See Odin Metal Ltd, ASX Announcements "District Scale Copper Project Acquisition", 18 February 2021 and "Acquisition of Grasmere Copper Deposit", 06 April 2021, for further information, Competent Person's Consent, material assumptions, and technical parameters concerning historical work at the Koonenberry project.

2. The company confirms that it is not aware of any new information or data that materially affects the information included in this market announcement and that all material assumptions and technical parameters underpinning the estimates in this announcement continue to apply and have not materially changed.

WILANDRA COPPER CORRIDOR – OVER 70KM STRIKE



Early extensional tectonic setting potentially forming **Volcanic Massive Sulphide (VMS)**, as well as Mississippi Valley Type (MVT) & Stratiform base metal deposits within the rock sequence



Established VMS districts can produce for generations (50+ years)



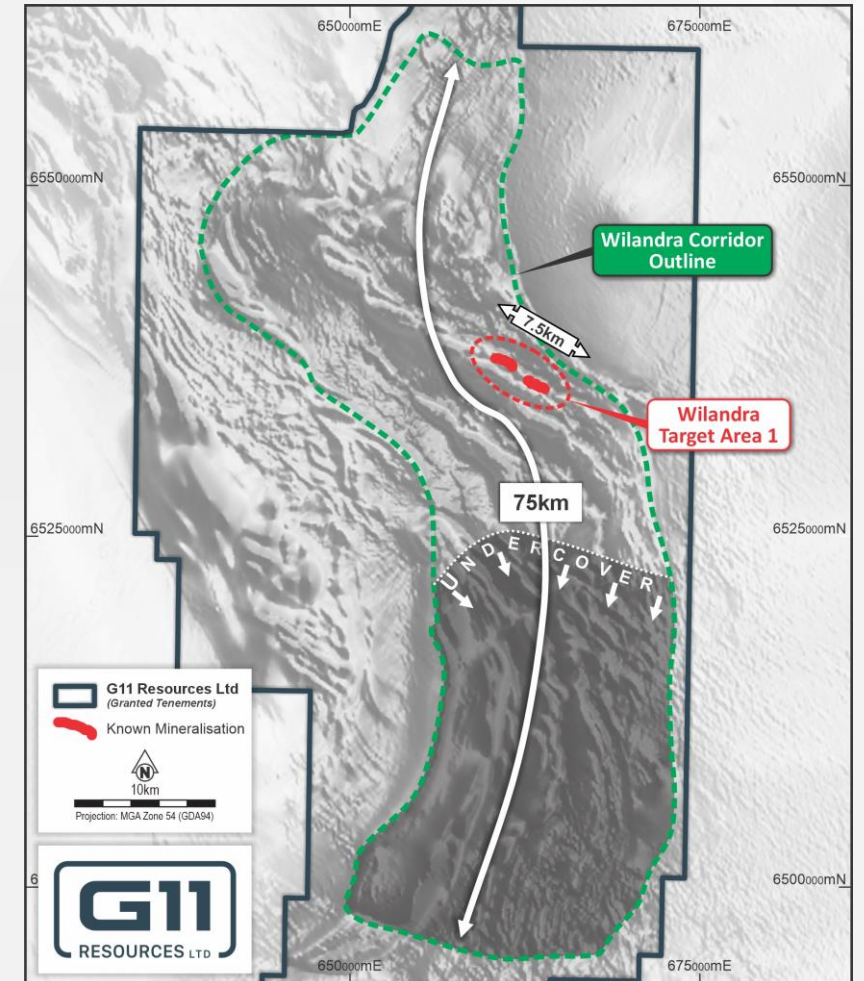
Potential for long term production due to the formation of clusters of deposits in close proximity – Long Life Copper-Lead-Zinc-Silver Assets



Known mineralisation over 2.5kms; potential mineralisation up to 7.5kms still open! - within broader 75km long belt



Ongoing lithological and structural interpretations continue to define further targets. Geophysical Structures demonstrated over 12km in strike to date



KOONENBERRY BELT – HIGHLY PROSPECTIVE / UNDER EXPLORED

SERIOUS POTENTIAL FOR EXPLORATION SUCCESS OVER
190KM OF STRIKE

WILANDRA CORRIDOR

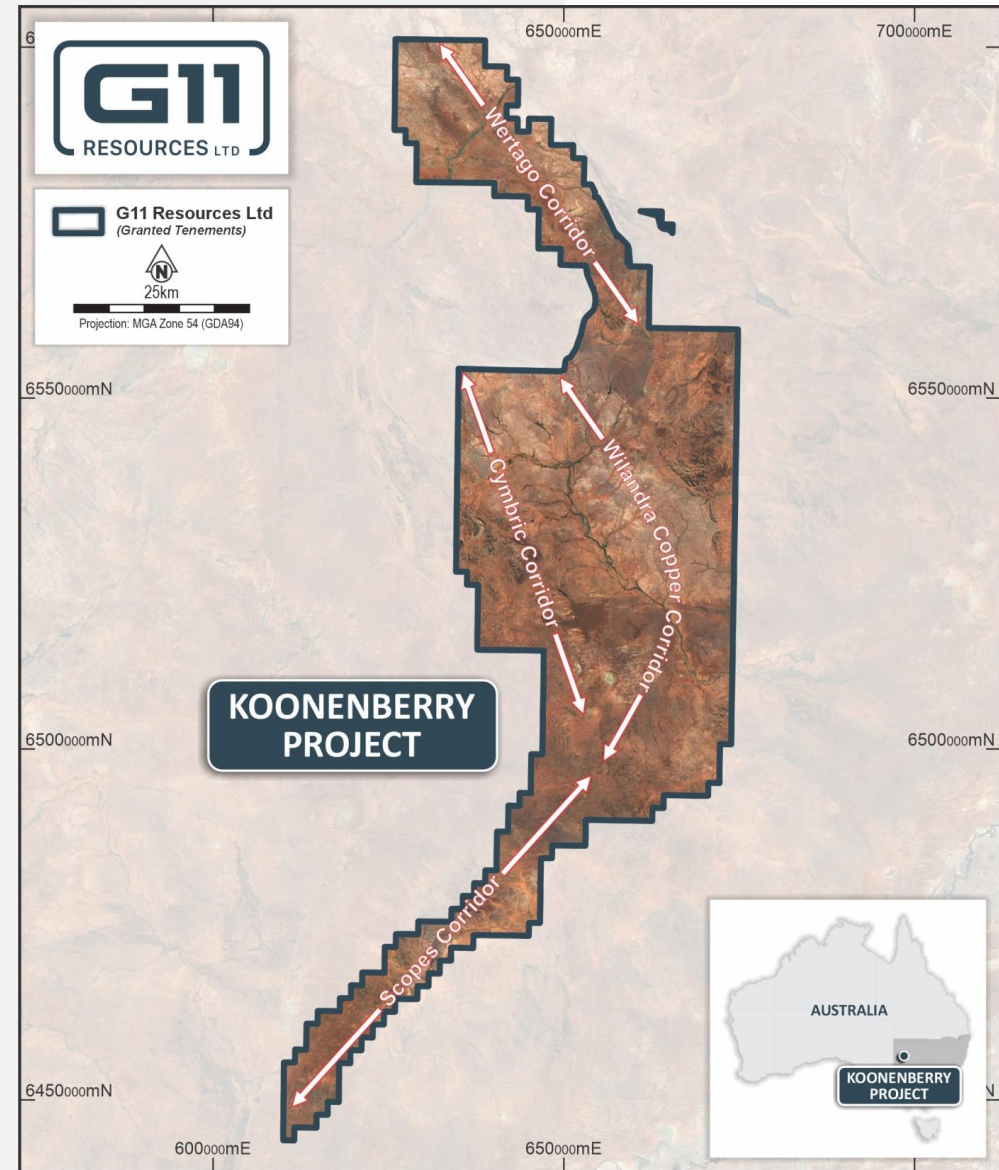
- 75km underexplored strike extents
- Existing drill defined mineralisation
- Detailed geological model developed identifying prospective stratigraphy & structure with coincident geochemical and geophysical anomalies

CYMBRIC VALE CORRIDOR

- 50km underexplored strike
- Multiple mineralisation styles evident
- Large, coincident geochemical and geophysical anomalies defined and awaiting testing

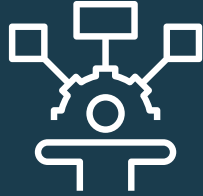
WERTAGO & SCOPES CORRIDORS

- 115km underexplored strike
- Numerous mineralised outcrops throughout these corridors with little to no modern day exploration undertaken
- Coincident geochemical and geophysical anomalies



GII RESOURCES INVESTMENT SUMMARY

WHY YOU SHOULD INVEST AHEAD OF MAJOR PROGRAMS



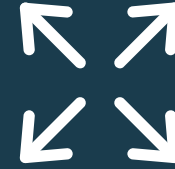
DRILL READY TARGETS

Drilling to extend 2.5km of known mineralisation to in excess of 7.5km. Extensions of the high grade +2% Cu core of the mineralisation not tested. Multiple additional drill targets in the pipeline.



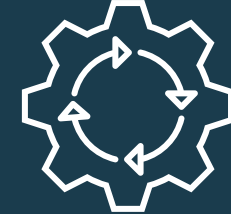
PROVEN TEAM

Highly experienced board and management team with proven capabilities in exploration, development and production of base metal projects. Disciplined expenditure focus (\$ spent in ground) Supportive major shareholders.



LIMITED EXPLORATION

Exploration has identified several copper prospect areas. Priorities are the Wilandra Corridor, with outcropping and drill-defined mineralisation to extend and additional coincident geochemical and geophysical anomalies ready to be drilled



STRONG NEWSFLOW

Methodical, leading edge exploration and drilling results to generate consistent news flow.



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