

Announcement Summary

# Entity name

ADX ENERGY LTD

#### Announcement Type

New announcement

#### Date of this announcement

Tuesday November 23, 2021

#### The +securities to be quoted are:

€ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ADX	ORDINARY FULLY PAID	26,369,420	23/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

### 1.1 Name of entity

ADX ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type** ABN Registration number 50009058646

1.3 ASX issuer code ADX

**1.4 The announcement is** ☑ New announcement

#### 1.5 Date of this announcement

23/11/2021



# Part 2 - Type of Issue

2.1 The +securities to be quoted are: ☑ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are: ☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Existing +securities converting into additional +securities in an existing class					
FROM (Existing Class) ASX +security code and description ADXAO : OPTION EXPIRING 31-JUL-20	025 EX NIL				
TO (Existing Class) ASX +security code and description ADX : ORDINARY FULLY PAID					
Please state the number of options that were exercised or other +convertible securities that were converted 2,273,438	The first date the options were exercised or other +convertible securities were converted 23/11/2021	The last date the options were exercised or other +convertible securities were converted 23/11/2021			

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? Vo

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

C An issue of new +securities

The underlying securities being received by the holder are: ☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

🕑 Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP

Name of registered holder

Number of options being exercised or other +convertible securities being converted

2,273,438

Paul Fink

Paul Fink



# Issue date

23/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

🕑 Yes

Issue details

Number of +securities to be quoted

2,273,438

Are the +securities being issued for a cash consideration?

🕑 No

Please describe the consideration being provided for the +securities

Nil exercise price. Previously issued in lieu of fees of \$22,734

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.010000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class) ASX +security code and description

ADXAN : OPTION EXPIRING 31-MAY-2025 EX NIL

TO (Existing Class) ASX +security code and description

ADX : ORDINARY FULLY PAID

Please state the number of options<br/>that were exercised or other<br/>+convertible securities that were<br/>convertedThe first day<br/>exercised or<br/>securities<br/>23/11/2021

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

23/11/2021

2,156,252

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?



<sup>™</sup> No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

C An issue of new +securities

The underlying securities being received by the holder are: C Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme? C Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate? . Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Paul Fink	Paul Fink	2,156,252

#### Issue date

23/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? C Yes



Issue details

#### Number of +securities to be quoted

2,156,252

#### Are the +securities being issued for a cash consideration?

🕑 No

#### Please describe the consideration being provided for the +securities

Nil exercise price. Previously issued in lieu of fees of \$19,406

# Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.009000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing cl	ass
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FROM (Existing Class) ASX +security code and description ADXAK : OPTION EXPIRING 31-JAN-2025 EX NIL

TO (Existing Class) ASX +security code and description

ADX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
converted	23/11/2021	23/11/2021
2 622 011		

2,632,811

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? ⓒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

C An issue of new +securities

The underlying securities being received by the holder are: ☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

🕑 Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management



# personnel (KMP) or an +associate? ☑ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exerci or other +convertible securities being converted
Paul Fink	Paul Fink	2,632,811
<b>Issue date</b> 23/11/2021		
Will the +securities to be qu +securities in that class?	ioted rank equally in all respects from their is	ssue date with the existing issued
Yes		
€ Yes		
ℭ Yes details Number of +securities to be	e quoted	
ℭ Yes details Number of +securities to be 2,632,811	e quoted sued for a cash consideration?	
<ul> <li>✓ Yes</li> <li>details</li> <li>Number of +securities to be 2,632,811</li> <li>Are the +securities being is</li> <li>✓ No</li> </ul>		
<ul> <li>Yes</li> <li>details</li> <li>Number of +securities to be 2,632,811</li> <li>Are the +securities being is No</li> <li>Please describe the considered</li> </ul>	sued for a cash consideration?	
<ul> <li>Yes</li> <li>details</li> <li>Number of +securities to be 2,632,811</li> <li>Are the +securities being is No</li> <li>Please describe the consider Nil exercise price. Previously</li> </ul>	sued for a cash consideration? eration being provided for the +securities	ing provided per +security for the
<ul> <li>Yes</li> <li>details</li> <li>Number of +securities to be 2,632,811</li> <li>Are the +securities being is No</li> <li>Please describe the consider Nil exercise price. Previously</li> <li>Please provide an estimate</li> </ul>	sued for a cash consideration? eration being provided for the +securities v issued in lieu of fees of \$15,797	ing provided per +security for the

Existing +securities converting into additional +securities in an existing class

# FROM (Existing Class) ASX +security code and description

ADXAH : OPTION EXPIRING 31-OCT-2024 EX NIL

TO (Existing Class) ASX +security code and description

ADX : ORDINARY FULLY PAID

Please state the number of options	The first date the options were	The last date the options were
that were exercised or other	exercised or other +convertible	exercised or other +convertible
+convertible securities that were	securities were converted	securities were converted
converted	23/11/2021	23/11/2021

3,354,910

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

C An issue of new +securities

The underlying securities being received by the holder are: ☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

🕑 Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP

Name of registered holder

Number of options being exercised or other +convertible securities being converted

Paul Fink		Paul Fink	3,354,910
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#### Issue date

23/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? ☑ Yes



Issue details

#### Number of +securities to be quoted

3,354,910

#### Are the +securities being issued for a cash consideration?

🕑 No

#### Please describe the consideration being provided for the +securities

Nil exercise price. Previously issued in lieu of fees of \$23,484

# Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.007000

#### Any other information the entity wishes to provide about the +securities to be quoted

FROM (Existing Class) ASX +security code and description ADXAG : OPTION EXPIRING 31-JUL-2024 EX NIL

TO (Existing Class) ASX +security code and description

ADX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were	The first date the options were exercised or other +convertible securities were converted
converted	23/11/2021
0 070 400	

The last date the options were exercised or other +convertible securities were converted

23/11/2021

3,373,438

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? ⓒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

C An issue of new +securities

The underlying securities being received by the holder are: ☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme? ☑ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management



# personnel (KMP) or an +associate? ☑ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercis or other +convertible securities being converted
Paul Fink	Paul Fink	3,373,438
Issue date		
23/11/2021		
Will the +securities to be qu +securities in that class? ⓒ Yes	oted rank equally in all respects from their is	ssue date with the existing issued
e details		
e details		
e details Number of +securities to be	quoted	
	quoted	
Number of +securities to be 3,373,438	quoted sued for a cash consideration?	
Number of +securities to be 3,373,438		
Number of +securities to be 3,373,438 Are the +securities being iss ເ∕r No		
Number of +securities to be 3,373,438 Are the +securities being iss 𝔅 No Please describe the conside	sued for a cash consideration?	
Number of +securities to be 3,373,438 Are the +securities being iss If No Please describe the consider Nil exercise price. Previously	sued for a cash consideration? eration being provided for the +securities	ing provided per +security for the
Number of +securities to be         3,373,438         Are the +securities being is         Image: Imag	sued for a cash consideration? eration being provided for the +securities issued in lieu of fees of \$20,241	ing provided per +security for the
Number of +securities to be 3,373,438 Are the +securities being iss If No Please describe the consider Nil exercise price. Previously Please provide an estimate +securities to be quoted 0.006000	sued for a cash consideration? eration being provided for the +securities issued in lieu of fees of \$20,241	

Existing +securities converting into additional +securities in an existing class

# FROM (Existing Class) ASX +security code and description

ADXAF : OPTION EXPIRING 26-JUN-2024 EX NIL

TO (Existing Class) ASX +security code and description

ADX : ORDINARY FULLY PAID

Please state the number of options	The first date the options were	The last date the options were
that were exercised or other	exercised or other +convertible	exercised or other +convertible
+convertible securities that were	securities were converted	securities were converted
converted	23/11/2021	23/11/2021

6,578,571

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

C An issue of new +securities

The underlying securities being received by the holder are: ☑ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

🕑 Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP

Name of registered holder

Number of options being exercised or other +convertible securities being converted

Paul Fink	Paul Fink	6,578,571
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#### Issue date

23/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class? ☑ Yes



Issue details

#### Number of +securities to be quoted

6.578.571

#### Are the +securities being issued for a cash consideration?

C No

#### Please describe the consideration being provided for the +securities

Nil exercise price. Previously issued in lieu of fees of \$46,050

### Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.007000

Any other information the entity wishes to provide about the +securities to be quoted

#### Existing +securities converting into additional +securities in an existing class

FROM (Existing Class) ASX +security code and description ADXAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class) ASX +security code and description

ADX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
converted	23/11/2021	23/11/2021
6 000 000		

6,000,000

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)? C No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

C An issue of new +securities

The underlying securities being received by the holder are: C Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

C Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management



# personnel (KMP) or an +associate? ☑ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercis or other +convertible securities being converted
Ian Tchacos	Ian Tchacos	6,000,000
Issue date		
23/11/2021		
details		
details Number of +securities to be qu	oted	
	oted	
Number of +securities to be qu		
Number of +securities to be qu 6,000,000		
Number of +securities to be qu 6,000,000 Are the +securities being issue ເ No	ed for a cash consideration?	
6,000,000 Are the +securities being issue ເ∕r No	ed for a cash consideration? ion being provided for the +securities	
Number of +securities to be qu         6,000,000         Are the +securities being issue         ☑ No         Please describe the considerat         Nil exercise price. Previously iss	ed for a cash consideration? ion being provided for the +securities	eing provided per +security for the
Number of +securities to be qu         6,000,000         Are the +securities being issue         ☑ No         Please describe the considerat         Nil exercise price. Previously iss         Please provide an estimate (in previously isserts)	ed for a cash consideration? tion being provided for the +securities tued in lieu of fees of \$54,000	eing provided per +security for the
Number of +securities to be qu         6,000,000         Are the +securities being issue         Image: Image: No         Please describe the considerate         Nil exercise price. Previously iss         Please provide an estimate (in +securities to be quoted         0.009000	ed for a cash consideration? tion being provided for the +securities tued in lieu of fees of \$54,000	



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ADX : ORDINARY FULLY PAID	2,684,686,943

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADXAH : OPTION EXPIRING 31-OCT-2024 EX NIL	5,116,071
ADXAG : OPTION EXPIRING 31-JUL-2024 EX NIL	6,078,125
ADXAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	19,279,836
ADXAF : OPTION EXPIRING 26-JUN-2024 EX NIL	6,000,000
ADXAD : OPTION EXPIRING 26-JUN-2021 EX 1.3C	5,000,000
ADXAO : OPTION EXPIRING 31-JUL-2025 EX NIL	2,456,250
ADXAL : OPTION EXPIRING 26-MAY-2022 EX \$0.01	67,500,020
ADXAM : OPTION EXPIRING 26-NOV-2023 EX \$0.01	67,500,020
ADXAP : PERFORMANCE RIGHTS	46,086,012
ADXAK : OPTION EXPIRING 31-JAN-2025 EX NIL	7,250,000
ADXAN : OPTION EXPIRING 31-MAY-2025 EX NIL	3,145,833