



Announcement Summary

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**Entity name**

ADX ENERGY LTD

**Date of this announcement**

Tuesday February 08, 2022

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Exercise price Nil. Expiry 31/01/2026	2,801,479	08/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ADX ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

50009058646

**1.3 ASX issuer code**

ADX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/2/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Exercise price Nil. Expiry 31/01/2026

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

8/2/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Ian Tchacos	Ian Tchacos	1,857,954
Paul Fink	Paul Fink	943,525

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://adx-energy.com/wp-content/uploads/2021/04/ADX-31-Dec-2020-Notice-of-AGM-FINAL-with-Proxy.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	31/1/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

ADX Ordinary Shares (ORD)



**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://adx-energy.com/wp-content/uploads/2021/04/ADX-31-Dec-2020-Notice-of-AGM-FINAL-with-Proxy.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

These unlisted options to Directors are in lieu of portion of fees for the quarter ended 31 December 2021 (\$30,816.28)

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Issue details

**Number of +securities**

2,801,479

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ADX : ORDINARY FULLY PAID	2,974,437,202

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADXAR : OPTION EXPIRING 30-JUN-2022 EX \$0.015	146,737,500
ADXXH : OPTION EXPIRING 31-OCT-2024 EX NIL	5,116,071
ADXXG : OPTION EXPIRING 31-JUL-2024 EX NIL	6,078,125
ADXXC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	19,279,836
ADXXF : OPTION EXPIRING 26-JUN-2024 EX NIL	6,000,000
ADXXD : OPTION EXPIRING 26-JUN-2021 EX 1.3C	5,000,000
ADXXO : OPTION EXPIRING 31-JUL-2025 EX NIL	2,456,250
ADXXL : OPTION EXPIRING 26-MAY-2022 EX \$0.01	67,500,020
ADXXM : OPTION EXPIRING 26-NOV-2023 EX \$0.01	67,500,020
ADXXQ : OPTION EXPIRING 31-OCT-2025 EX NIL	6,321,427
ADXXP : PERFORMANCE RIGHTS	46,086,012
ADXXK : OPTION EXPIRING 31-JAN-2025 EX NIL	7,250,000
ADXXN : OPTION EXPIRING 31-MAY-2025 EX NIL	3,145,833



New class - code to be confirmed : Exercise price Nil. Expiry 31/01/2026

2,801,479





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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