



24 February 2023

Completion of Unmarketable Parcel Share Sale Facility

Energy producer, developer and explorer, ADX Energy Ltd (**ASX Code: ADX**) announces that it has completed the unmarketable parcel share sale facility (Facility) for Shareholders who held less than \$500 worth of fully paid ordinary shares in the Company (Unmarketable Parcel), as announced on ASX on 19 December 2022.

As at the Facility closing date of 3 February 2023 (Closing Date), the total number of unmarketable shares participating in the Facility was 25,509,213 ordinary shares of ADX, held by 1,580 shareholders (Sale Shares). Consideration to be paid is \$193,541.56 (\$0.00758712 per Share).

ADX's Share Registry, Computershare, are commencing the process of distributing the Sale Share proceeds to the 1,580 shareholders who participated in the Facility.

For further details please contact:

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Authorised for lodgement by Ian Tchacos, Executive Chairman

End of this Release