



Announcement Summary

Entity name

ADX ENERGY LTD

Date of this announcement

Tuesday July 11, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options EX \$0.01 expiring 11/01/2024	30,000,000	11/07/2023
New class - code to be confirmed	Unlisted Options EX \$0.014 expiring 11/01/2024	21,500,000	11/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADX ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

50009058646

1.3 ASX issuer code

ADX

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/7/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Free attaching Unlisted Options provided to Loan Note Holders

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options EX \$0.01 expiring 11/01/2024

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

11/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Unlisted Options, Exercise price \$0.01, Expiry 11/01/2024, no dividend or voting rights, no rights on participation or winding up, transferrable.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01000000

Expiry date

11/1/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ORDINARY SHARES

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Completion of Loan Note Funding occurred on 11/7/2023

Issue details

Number of +securities

30,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching Unlisted Options provided to Loan Note Holders

Purpose of the issue

Other

Additional Details

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options EX \$0.014 expiring 11/01/2024

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

11/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Unlisted Options, Exercise price \$0.014, Expiry 11/01/2024, no dividend or voting rights, no rights on participation or winding up, transferrable.



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01400000	11/1/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ORDINARY SHARES

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Completion of Loan Note Funding occurred on 11/7/2023

Issue details

Number of +securities

21,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching Unlisted Options provided to Loan Note Holders

Purpose of the issue

Other

Additional Details





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ADX : ORDINARY FULLY PAID	3,610,213,811

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADXAU : OPTION EXPIRING 10-AUG-2024 EX \$0.013	231,750,000
ADXAT : OPTION EXPIRING 31-MAY-2026 EX NIL	3,117,187
ADXAH : OPTION EXPIRING 31-OCT-2024 EX NIL	5,116,071
ADXAG : OPTION EXPIRING 31-JUL-2024 EX NIL	6,078,125
ADXAW : OPTION EXPIRING 31-OCT-2026 EX NIL	3,803,571
ADXAX : OPTION EXPIRING 31-JAN-2027 EX NIL	2,839,285
ADXAO : OPTION EXPIRING 31-JUL-2025 EX NIL	2,456,250
ADXAV : OPTION EXPIRING 31-JUL-2026 EX NIL	2,695,312
ADXAM : OPTION EXPIRING 26-NOV-2023 EX \$0.015	67,500,020
ADXAQ : OPTION EXPIRING 31-OCT-2025 EX NIL	3,294,642
ADXAS : OPTION EXPIRING 31-JAN-2026 EX \$NIL	1,857,954
ADXAK : OPTION EXPIRING 31-JAN-2025 EX NIL	7,250,000
ADXAN : OPTION EXPIRING 31-MAY-2025 EX NIL	3,145,833



ADXAY : OPTION EXPIRING 31-MAY-2027 EX NIL	4,707,588
New class - code to be confirmed : Unlisted Options EX \$0.01 expiring 11/01/2024	30,000,000
New class - code to be confirmed : Unlisted Options EX \$0.014 expiring 11/01/2024	21,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

51,500,000 Unlisted Options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No