



Announcement Summary

**Entity name**

ADX ENERGY LTD

**Date of this announcement**

Tuesday July 11, 2023

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted Options EX \$0.01 expiring 11/01/2025	30,000,000	11/07/2023
New class - code to be confirmed	Unlisted Options EX \$0.014 expiring 11/01/2025	51,500,000	11/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ADX ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

50009058646

**1.3 ASX issuer code**

ADX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

11/7/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Free attaching Unlisted Options provided to Loan Note Holders

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options EX \$0.01 expiring 11/01/2025

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

11/7/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Unlisted Options, Exercise price \$0.01, Expiry 11/01/2025, no dividend or voting rights, no rights on participation or winding up, transferrable.

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.01000000

**Expiry date**

11/1/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary Shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Completion of Loan Note Funding occurred on 11/7/2023

Issue details

**Number of +securities**

30,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free attaching Unlisted Options provided to Loan Note Holders

**Purpose of the issue**

Other

**Additional Details**

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options EX \$0.014 expiring 11/01/2025

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

11/7/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Unlisted Options, Exercise price \$0.014, Expiry 11/01/2025, no dividend or voting rights, no rights on participation or winding up, transferrable.



Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.01400000	11/1/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Ordinary Shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Completion of Loan Note Funding occurred on 11/7/2023

Issue details

**Number of +securities**

51,500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free attaching Unlisted Options provided to Loan Note Holders

**Purpose of the issue**

Other

**Additional Details**





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ADX : ORDINARY FULLY PAID	3,610,213,811

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADXAU : OPTION EXPIRING 10-AUG-2024 EX \$0.013	231,750,000
ADXAT : OPTION EXPIRING 31-MAY-2026 EX NIL	3,117,187
ADXAH : OPTION EXPIRING 31-OCT-2024 EX NIL	5,116,071
ADXAG : OPTION EXPIRING 31-JUL-2024 EX NIL	6,078,125
ADXAW : OPTION EXPIRING 31-OCT-2026 EX NIL	3,803,571
ADXAX : OPTION EXPIRING 31-JAN-2027 EX NIL	2,839,285
ADXAO : OPTION EXPIRING 31-JUL-2025 EX NIL	2,456,250
ADXAV : OPTION EXPIRING 31-JUL-2026 EX NIL	2,695,312
ADXAM : OPTION EXPIRING 26-NOV-2023 EX \$0.015	67,500,020
ADXAQ : OPTION EXPIRING 31-OCT-2025 EX NIL	3,294,642
ADXAS : OPTION EXPIRING 31-JAN-2026 EX \$NIL	1,857,954
ADXAK : OPTION EXPIRING 31-JAN-2025 EX NIL	7,250,000
ADXAN : OPTION EXPIRING 31-MAY-2025 EX NIL	3,145,833





ADXAY : OPTION EXPIRING 31-MAY-2027 EX NIL	4,707,588
New class - code to be confirmed : Unlisted Options EX \$0.01 expiring 11/01/2025	30,000,000
New class - code to be confirmed : Unlisted Options EX \$0.014 expiring 11/01/2025	51,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

81,500,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No