

Announcement Summary

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**Entity name**

ADX ENERGY LTD

**Applicable security for the reorganisation**

ADX	ORDINARY FULLY PAID
ADXAAA	OPTION EXPIRING 11-JAN-2025 EX \$0.01
ADXAAB	OPTION EXPIRING 11-JAN-2025 EX \$0.014
ADXAAC	OPTION EXPIRING 31-JUL-2027 EX NIL
ADXAG	OPTION EXPIRING 31-JUL-2024 EX NIL
ADXAH	OPTION EXPIRING 31-OCT-2024 EX NIL
ADXAK	OPTION EXPIRING 31-JAN-2025 EX NIL
ADXAM	OPTION EXPIRING 26-NOV-2023 EX \$0.015
ADXAN	OPTION EXPIRING 31-MAY-2025 EX NIL
ADXAO	OPTION EXPIRING 31-JUL-2025 EX NIL
ADXAQ	OPTION EXPIRING 31-OCT-2025 EX NIL
ADXAS	OPTION EXPIRING 31-JAN-2026 EX \$NIL
ADXAT	OPTION EXPIRING 31-MAY-2026 EX NIL
ADXAU	OPTION EXPIRING 10-AUG-2024 EX \$0.013
ADXAV	OPTION EXPIRING 31-JUL-2026 EX NIL
ADXAW	OPTION EXPIRING 31-OCT-2026 EX NIL
ADXAX	OPTION EXPIRING 31-JAN-2027 EX NIL
ADXAY	OPTION EXPIRING 31-MAY-2027 EX NIL



**Announcement Type**

New Announcement

**Date of this announcement**

27/9/2023

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

2/10/2023

**Record Date**

3/10/2023

**Issue Date**

9/10/2023

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

ADX ENERGY LTD

#### 1.2 Registered Number Type

ABN

#### Registration Number

50009058646

#### 1.3 ASX issuer code

ADX

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

27/9/2023

#### 1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
ADX	ORDINARY FULLY PAID
ADXAAA	OPTION EXPIRING 11-JAN-2025 EX \$0.01
ADXAAB	OPTION EXPIRING 11-JAN-2025 EX \$0.014
ADXAAC	OPTION EXPIRING 31-JUL-2027 EX NIL
ADXAG	OPTION EXPIRING 31-JUL-2024 EX NIL
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ADXAV	OPTION EXPIRING 31-JUL-2026 EX NIL
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ADXAX	OPTION EXPIRING 31-JAN-2027 EX NIL
ADXAY	OPTION EXPIRING 31-MAY-2027 EX NIL

## Part 2 - Approvals

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### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

### 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	28/9/2023	<input checked="" type="checkbox"/> Estimated	



## Comments

### Part 3 - Consolidation or split timetable and details

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#### **3.1 +Record date**

3/10/2023

#### **3.2 Date of +security holder meeting**

28/9/2023

#### **3.2a Effective date of consolidation or split**

28/9/2023

#### **3.3 Last day for trading in the pre consolidation or split +securities**

29/9/2023

#### **3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

2/10/2023

#### **3.5 Record date**

3/10/2023

#### **3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

4/10/2023

#### **3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

9/10/2023

#### **3.8 Trading starts on a normal T+2 basis**

10/10/2023

#### **3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

12/10/2023

### Part 4 - Event type and details

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#### **4.1 The event is**

+Security consolidation

#### **4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b> ADX	<b>ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Quoted	<b>Number on issue pre consolidation or split</b> 3,621,367,519	<b>Number on issue post consolidation or split</b> 362,136,752	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> ADXAAA	<b>ASX +Security Description</b> OPTION EXPIRING 11-JAN-2025 EX \$0.01		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 30,000,000	<b>Number on issue post consolidation or split</b> 3,000,000	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> ADXAAB	<b>ASX +Security Description</b> OPTION EXPIRING 11-JAN-2025 EX \$0.014		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 51,500,000	<b>Number on issue post consolidation or split</b> 5,150,000	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> ADXAAC	<b>ASX +Security Description</b> OPTION EXPIRING 31-JUL-2027 EX NIL		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 4,995,535	<b>Number on issue post consolidation or split</b> 499,554	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> ADXAG	<b>ASX +Security Description</b> OPTION EXPIRING 31-JUL-2024 EX NIL		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 6,078,125	<b>Number on issue post consolidation or split</b> 607,813	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated



<b>ASX +Security Code</b> ADXAH	<b>ASX +Security Description</b> OPTION EXPIRING 31-OCT-2024 EX NIL		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 5,116,071	<b>Number on issue post consolidation or split</b> 511,607	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> ADXAK	<b>ASX +Security Description</b> OPTION EXPIRING 31-JAN-2025 EX NIL		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 7,250,000	<b>Number on issue post consolidation or split</b> 725,000	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> ADXAM	<b>ASX +Security Description</b> OPTION EXPIRING 26-NOV-2023 EX \$0.015		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 67,500,020	<b>Number on issue post consolidation or split</b> 6,750,002	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> ADXAN	<b>ASX +Security Description</b> OPTION EXPIRING 31-MAY-2025 EX NIL		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 3,145,833	<b>Number on issue post consolidation or split</b> 314,583	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> ADXAO	<b>ASX +Security Description</b> OPTION EXPIRING 31-JUL-2025 EX NIL		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 2,456,250	<b>Number on issue post consolidation or split</b> 245,625	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> ADXAQ	<b>ASX +Security Description</b> OPTION EXPIRING 31-OCT-2025 EX NIL		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 3,294,642	<b>Number on issue post consolidation or split</b> 329,464	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> ADXAS	<b>ASX +Security Description</b> OPTION EXPIRING 31-JAN-2026 EX \$NIL		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 1,857,954	<b>Number on issue post consolidation or split</b> 185,795	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> ADXAT	<b>ASX +Security Description</b> OPTION EXPIRING 31-MAY-2026 EX NIL		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/>	<b>Number on issue pre</b>	<b>Number on issue post</b>	<b>Estimate/Actual</b> <input checked="" type="checkbox"/>



<input type="checkbox"/> Unquoted	<b>consolidation or split</b> 3,117,187	<b>consolidation or split</b> 311,719	<input type="checkbox"/> Estimated
<b>ASX +Security Code</b> ADXAU	<b>ASX +Security Description</b> OPTION EXPIRING 10-AUG-2024 EX \$0.013		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 231,750,000	<b>Number on issue post consolidation or split</b> 23,175,000	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> ADXAV	<b>ASX +Security Description</b> OPTION EXPIRING 31-JUL-2026 EX NIL		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 2,695,312	<b>Number on issue post consolidation or split</b> 269,531	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> ADXAW	<b>ASX +Security Description</b> OPTION EXPIRING 31-OCT-2026 EX NIL		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 3,803,571	<b>Number on issue post consolidation or split</b> 380,357	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> ADXAX	<b>ASX +Security Description</b> OPTION EXPIRING 31-JAN-2027 EX NIL		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 2,839,285	<b>Number on issue post consolidation or split</b> 283,929	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated
<b>ASX +Security Code</b> ADXAY	<b>ASX +Security Description</b> OPTION EXPIRING 31-MAY-2027 EX NIL		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Number on issue pre consolidation or split</b> 4,707,588	<b>Number on issue post consolidation or split</b> 470,759	<b>Estimate/Actual</b> <input checked="" type="checkbox"/> Estimated

**5.2 Exercise price of options**

<b>ASX +Security Code</b> ADXAAA	<b>ASX +Security Description</b> OPTION EXPIRING 11-JAN-2025 EX \$0.01		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01000000	<b>Exercise price post consolidation or split</b> 0.10000000	
<b>ASX +Security Code</b> ADXAAB	<b>ASX +Security Description</b> OPTION EXPIRING 11-JAN-2025 EX \$0.014		
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted			





	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
	0.01400000	0.14000000
<b>ASX +Security Code</b> ADXAAC	<b>ASX +Security Description</b> OPTION EXPIRING 31-JUL-2027 EX NIL	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000
<b>ASX +Security Code</b> ADXAG	<b>ASX +Security Description</b> OPTION EXPIRING 31-JUL-2024 EX NIL	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000
<b>ASX +Security Code</b> ADXAH	<b>ASX +Security Description</b> OPTION EXPIRING 31-OCT-2024 EX NIL	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000
<b>ASX +Security Code</b> ADXAK	<b>ASX +Security Description</b> OPTION EXPIRING 31-JAN-2025 EX NIL	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000
<b>ASX +Security Code</b> ADXAM	<b>ASX +Security Description</b> OPTION EXPIRING 26-NOV-2023 EX \$0.015	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01500000	<b>Exercise price post consolidation or split</b> 0.15000000
<b>ASX +Security Code</b> ADXAN	<b>ASX +Security Description</b> OPTION EXPIRING 31-MAY-2025 EX NIL	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000
<b>ASX +Security Code</b> ADXAO	<b>ASX +Security Description</b> OPTION EXPIRING 31-JUL-2025 EX NIL	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000



<b>ASX +Security Code</b> ADXAQ	<b>ASX +Security Description</b> OPTION EXPIRING 31-OCT-2025 EX NIL	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000
<b>ASX +Security Code</b> ADXAS	<b>ASX +Security Description</b> OPTION EXPIRING 31-JAN-2026 EX \$NIL	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000
<b>ASX +Security Code</b> ADXAT	<b>ASX +Security Description</b> OPTION EXPIRING 31-MAY-2026 EX NIL	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000
<b>ASX +Security Code</b> ADXAU	<b>ASX +Security Description</b> OPTION EXPIRING 10-AUG-2024 EX \$0.013	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.01300000	<b>Exercise price post consolidation or split</b> 0.13000000
<b>ASX +Security Code</b> ADXAV	<b>ASX +Security Description</b> OPTION EXPIRING 31-JUL-2026 EX NIL	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000
<b>ASX +Security Code</b> ADXAW	<b>ASX +Security Description</b> OPTION EXPIRING 31-OCT-2026 EX NIL	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000
<b>ASX +Security Code</b> ADXAX	<b>ASX +Security Description</b> OPTION EXPIRING 31-JAN-2027 EX NIL	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 0.00000000
<b>ASX +Security Code</b> ADXAY	<b>ASX +Security Description</b> OPTION EXPIRING 31-MAY-2027 EX NIL	
<b>Quoted/unquoted</b> <input checked="" type="checkbox"/>		



Unquoted

**Exercise price pre consolidation or split**

0.00000000

**Exercise price post consolidation or split**

0.00000000

Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

**6.2 Additional information for inclusion in the Announcement Summary**