

## **Announcement Summary**

# **Entity name**

ADX ENERGY LTD

## Date of this announcement

Friday February 02, 2024

# The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

# Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options. Exercise Price Nil. Expiry 31/01/2028	131,425	02/02/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

ADX ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ABN

50009058646

## 1.3 ASX issuer code

ADX

## 1.4 The announcement is

☑ New announcement

## 1.5 Date of this announcement

2/2/2024



## Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

Unlisted Options. Exercise Price Nil. Expiry 31/01/2028

+Security type

ISIN code

**Options** 

Date the +securities the subject of this notification were issued

2/2/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 

✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities	
Ian Tchacos	Ian Tchacos	131,425	

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://wcsecure.weblink.com.au/pdf/ADX/02651779.pdf

## **Options Details**

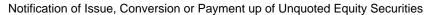
**+Security currency Exercise price Expiry date**AUD - Australian Dollar AUD 0.00000000 31/1/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

# Description

**ORDINARY SHARES** 





Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://wcsecure.weblink.com.au/pdf/ADX/02704194.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

These unlisted options to Directors are in lieu of portion of fees for the quarter ended 31 December 2023 (\$14,062) and were notified on a 3B dated 5/4/2023

Issue details

Number of +securities

131,425





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ADX : ORDINARY FULLY PAID	427,865,791

# 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADXAU : OPTION EXPIRING 10-AUG-2024 EX \$0.13	23,175,011
ADXAT : OPTION EXPIRING 31-MAY-2026 EX NIL	311,719
ADXAAF : OPTION EXPIRING 31-DEC-2024 EX \$0.16	31,890,000
ADXAAD : OPTION EXPIRING 30-APR-2025 EX \$0.17	6,350,000
ADXAH : OPTION EXPIRING 31-OCT-2024 EX NIL	511,608
ADXAW : OPTION EXPIRING 31-OCT-2026 EX NIL	380,358
ADXAAE : OPTION EXPIRING 31-OCT-2027 EX NIL	332,291
ADXAX : OPTION EXPIRING 31-JAN-2027 EX NIL	283,929
ADXAAA : OPTION EXPIRING 11-JAN-2025 EX \$0.10	3,000,000
ADXAAB : OPTION EXPIRING 11-JAN-2025 EX \$0.14	5,150,000
ADXAO : OPTION EXPIRING 31-JUL-2025 EX NIL	245,625
ADXAV : OPTION EXPIRING 31-JUL-2026 EX NIL	269,532
ADXAQ : OPTION EXPIRING 31-OCT-2025 EX NIL	329,465



ADXAAC : OPTION EXPIRING 31-JUL-2027 EX NIL	300,000
ADXAS : OPTION EXPIRING 31-JAN-2026 EX \$NIL	185,796
ADXAK : OPTION EXPIRING 31-JAN-2025 EX NIL	725,000
ADXAN : OPTION EXPIRING 31-MAY-2025 EX NIL	314,584
ADXAY : OPTION EXPIRING 31-MAY-2027 EX NIL	275,893
New class - code to be confirmed : Unlisted Options. Exercise Price Nil. Expiry 31/01/2028	131,425



# Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

14