



Announcement Summary

Entity name

ADX ENERGY LTD

Announcement Type

New announcement

Date of this announcement

Monday March 25, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ADX	ORDINARY FULLY PAID	9,968,337	25/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADX ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

50009058646

1.3 ASX issuer code

ADX

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/3/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

ADXAU : OPTION EXPIRING 10-AUG-2024 EX \$0.13

TO (Existing Class)

ASX +security code and description

ADX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

9,943,337

The first date the options were exercised or other +convertible securities were converted

25/3/2024

The last date the options were exercised or other +convertible securities were converted

25/3/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

25/3/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

9,943,337

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.13000000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

ADXAAF : OPTION EXPIRING 31-DEC-2024 EX \$0.16

TO (Existing Class)**ASX +security code and description**

ADX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

25,000

The first date the options were exercised or other +convertible securities were converted

25/3/2024

The last date the options were exercised or other +convertible securities were converted

25/3/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

25/3/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

25,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.16000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ADX : ORDINARY FULLY PAID	438,801,431

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADXAU : OPTION EXPIRING 10-AUG-2024 EX \$0.13	13,231,674
ADXAT : OPTION EXPIRING 31-MAY-2026 EX NIL	311,719
ADXAAF : OPTION EXPIRING 31-DEC-2024 EX \$0.16	31,865,000
ADXAAD : OPTION EXPIRING 30-APR-2025 EX \$0.17	6,350,000
ADXAAG : OPTION EXPIRING 31-JAN-2028 EX NIL	131,425
ADXAH : OPTION EXPIRING 31-OCT-2024 EX NIL	161,608
ADXAW : OPTION EXPIRING 31-OCT-2026 EX NIL	380,358
ADXAAE : OPTION EXPIRING 31-OCT-2027 EX NIL	332,291
ADXAX : OPTION EXPIRING 31-JAN-2027 EX NIL	283,929
ADXAAA : OPTION EXPIRING 11-JAN-2025 EX \$0.10	3,000,000
ADXAAB : OPTION EXPIRING 11-JAN-2025 EX \$0.14	5,150,000
ADXAO : OPTION EXPIRING 31-JUL-2025 EX NIL	245,625
ADXAV : OPTION EXPIRING 31-JUL-2026 EX NIL	269,532
ADXAQ : OPTION EXPIRING 31-OCT-2025 EX NIL	329,465



ADXAAH : OPTION EXPIRING 31-MAR-2026 EX \$0.17	500,000
ADXAAC : OPTION EXPIRING 31-JUL-2027 EX NIL	300,000
ADXAS : OPTION EXPIRING 31-JAN-2026 EX \$NIL	185,796
ADXAK : OPTION EXPIRING 31-JAN-2025 EX NIL	725,000
ADXAN : OPTION EXPIRING 31-MAY-2025 EX NIL	314,584
ADXAY : OPTION EXPIRING 31-MAY-2027 EX NIL	275,893