



## Announcement Summary

**Entity name**

ADX ENERGY LTD

**Date of this announcement**

Thursday August 01, 2024

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted Options. Exercise Price Nil. Expiry 31/07/2028	196,514	01/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ADX ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

50009058646

**1.3 ASX issuer code**

ADX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

1/8/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

22-Apr-2024 10:16

**Announcement Title**

New - Proposed issue of securities - ADX

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Up to 1,430,952 shares and up to 1,014,483 unlisted options to be issued to directors in lieu of portion of fees for 2024



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

1/8/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

196,514

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Options issued in lieu of portion of Director consulting fees for the period ended 30 June 2024 totalling \$20,437

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Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options. Exercise Price Nil. Expiry  
31/07/2028

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

1/8/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://wcsecure.weblink.com.au/pdf/ADX/02797832.pdf>

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00000000

**Expiry date**

31/7/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

ADX : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

196,514





## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ADX : ORDINARY FULLY PAID	567,950,449
ADXO : OPTION EXPIRING 08-MAY-2026	64,285,731

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ADXAU : OPTION EXPIRING 10-AUG-2024 EX \$0.13	13,231,674
ADXAT : OPTION EXPIRING 31-MAY-2026 EX NIL	311,719
ADXAAF : OPTION EXPIRING 31-DEC-2024 EX \$0.16	31,865,000
ADXAAD : OPTION EXPIRING 30-APR-2025 EX \$0.17	6,350,000
ADXAAG : OPTION EXPIRING 31-JAN-2028 EX NIL	131,425
ADXAH : OPTION EXPIRING 31-OCT-2024 EX NIL	161,608
ADXAW : OPTION EXPIRING 31-OCT-2026 EX NIL	380,358
ADXAAI : OPTION EXPIRING 31-MAY-2028 EX NIL	89,003
ADXAAE : OPTION EXPIRING 31-OCT-2027 EX NIL	332,291
ADXAX : OPTION EXPIRING 31-JAN-2027 EX NIL	283,929
ADXAAA : OPTION EXPIRING 11-JAN-2025 EX \$0.10	3,000,000
ADXAAB : OPTION EXPIRING 11-JAN-2025 EX \$0.14	5,150,000
ADXAO : OPTION EXPIRING 31-JUL-2025 EX NIL	245,625
ADXAV : OPTION EXPIRING 31-JUL-2026 EX NIL	269,532



ADXAQ : OPTION EXPIRING 31-OCT-2025 EX NIL	329,465
ADXAAH : OPTION EXPIRING 31-MAR-2026 EX \$0.17	500,000
ADXAAC : OPTION EXPIRING 31-JUL-2027 EX NIL	300,000
ADXAS : OPTION EXPIRING 31-JAN-2026 EX \$NIL	185,796
ADXAK : OPTION EXPIRING 31-JAN-2025 EX NIL	725,000
ADXAN : OPTION EXPIRING 31-MAY-2025 EX NIL	314,584
ADXAY : OPTION EXPIRING 31-MAY-2027 EX NIL	275,893
New class - code to be confirmed : Unlisted Options. Exercise Price Nil. Expiry 31/07/2028	196,514