



Announcement Summary

Entity name

ADX ENERGY LTD

Announcement Type

New announcement

Date of this announcement

Friday December 20, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ADX	ORDINARY FULLY PAID	1,059,076	20/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADX ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

50009058646

1.3 ASX issuer code

ADX

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/12/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

ADXAK : OPTION EXPIRING 31-JAN-2025 EX NIL

TO (Existing Class)

ASX +security code and description

ADX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

725,000

The first date the options were exercised or other +convertible securities were converted

20/12/2024

The last date the options were exercised or other +convertible securities were converted

20/12/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Ian Tchacos	Ian Tchacos	725,000

Issue date

20/12/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

725,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil. Exercise of Options previously issued in lieu of fees (\$43,500)

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.060000

Any other information the entity wishes to provide about the +securities to be quoted

Value of consideration per security based on quarter ended December 2020 value of options in lieu of fees

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

ADXAN : OPTION EXPIRING 31-MAY-2025 EX NIL

TO (Existing Class)**ASX +security code and description**

ADX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

314,584

The first date the options were exercised or other +convertible securities were converted

20/12/2024

The last date the options were exercised or other +convertible securities were converted

20/12/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Ian Tchacos	Ian Tchacos	314,584

**Issue date**

20/12/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

314,584

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil. Exercise of Options previously issued in lieu of fees (\$28,312.50)

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.090000

Any other information the entity wishes to provide about the +securities to be quoted

Value of consideration per security based on quarter ended March 2021 value of options in lieu of fees

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

ADXAAK : OPTION EXPIRING 31-OCT-2028 EX NIL

TO (Existing Class)**ASX +security code and description**

ADX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

19,492

The first date the options were exercised or other +convertible securities were converted

20/12/2024

The last date the options were exercised or other +convertible securities were converted

20/12/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management



personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Paul Fink	Paul Fink	19,492

Issue date

20/12/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

19,492

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil. Exercise of Options previously issued in lieu of fees (\$1,968.69)

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.101000

Any other information the entity wishes to provide about the +securities to be quoted

Value of consideration per security based on quarter ended September 2024 value of options in lieu of fees





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ADX : ORDINARY FULLY PAID	573,908,327
ADXO : OPTION EXPIRING 08-MAY-2026	64,285,731

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADXAT : OPTION EXPIRING 31-MAY-2026 EX NIL	311,719
ADXAAF : OPTION EXPIRING 31-DEC-2024 EX \$0.16	31,855,000
ADXAAD : OPTION EXPIRING 30-APR-2025 EX \$0.17	6,350,000
ADXAAG : OPTION EXPIRING 31-JAN-2028 EX NIL	131,425
ADXAW : OPTION EXPIRING 31-OCT-2026 EX NIL	380,358
ADXAAI : OPTION EXPIRING 31-MAY-2028 EX NIL	89,003
ADXAAJ : OPTION EXPIRING 31-JUL-2028 EX NIL	196,514
ADXAAE : OPTION EXPIRING 31-OCT-2027 EX NIL	218,750
ADXAX : OPTION EXPIRING 31-JAN-2027 EX NIL	283,929
ADXAAA : OPTION EXPIRING 11-JAN-2025 EX \$0.10	3,000,000
ADXAAB : OPTION EXPIRING 11-JAN-2025 EX \$0.14	5,150,000
ADXAO : OPTION EXPIRING 31-JUL-2025 EX NIL	245,625
ADXAAK : OPTION EXPIRING 31-OCT-2028 EX NIL	167,079



ADXAV : OPTION EXPIRING 31-JUL-2026 EX NIL	269,532
ADXAQ : OPTION EXPIRING 31-OCT-2025 EX NIL	329,465
ADXAAH : OPTION EXPIRING 31-MAR-2026 EX \$0.17	500,000
ADXAAC : OPTION EXPIRING 31-JUL-2027 EX NIL	300,000
ADXAS : OPTION EXPIRING 31-JAN-2026 EX \$NIL	185,796
ADXAK : OPTION EXPIRING 31-JAN-2025 EX NIL	0
ADXAN : OPTION EXPIRING 31-MAY-2025 EX NIL	0
ADXAY : OPTION EXPIRING 31-MAY-2027 EX NIL	275,893