

Announcement Summary

#### Entity name

ADX ENERGY LTD

# Date of this announcement

Thursday February 06, 2025

#### The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

#### Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options. Exercise Price Nil. Expiry 31/01/2029	345,880	06/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADX ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type** ABN Registration number 50009058646

1.3 ASX issuer code ADX

**1.4 The announcement is** New announcement**1.5 Date of this announcement**6/2/2025



### Part 2 - Issue details

#### 2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Apr-2024 10:16	New - Proposed issue of securities - ADX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been

notified to ASX in an Appendix 3B

**Placement Details** 

#### ASX +security code and description

new unquoted class of security

# Date the +securities the subject of this notification were issued

6/2/2025

#### Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued in lieu of portion of Director consulting fees for the quarter ended 31 December 2024 totalling \$22,828

Issue details

# Number of +securities

345,880

# Were the +securities issued for a cash consideration?

No

#### Please describe the consideration being provided for the +securities

Options issued in lieu of portion of Director consulting fees for the quarter ended 31 December 2024 totalling \$22,828



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	Unlisted Options. Exercise Price Nil. Expiry
	31/01/2029
+Security type	ISIN code
Options	
Date the +securities the subject of this no	otification were issued
6/2/2025	
Will all the +securities issued in this class Yes	s rank equally in all respects from their issue date?
Have you received confirmation from AS> listing rule 6.1?	X that the terms of the +securities are appropriate and equitable under
Please provide a URL link for a document	t lodged with ASX setting out the material terms of the +securities being
issued.	

### **Options Details**

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.0000000	31/1/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ADX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number	of	+securities
345,880		





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise: The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.		
	-	
4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)		
ASX +security code and description	Total number of +securities on issue	
ADX : ORDINARY FULLY PAID	573,908,327	
ADXO : OPTION EXPIRING 08-MAY-2026	64,285,731	
4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)		
	Total number of	
ASX +security code and description	+securities on issue	
ADXAM : OPTION EXPIRING 31-MAR-2026 EX \$0.055	23,000,000	

ADXAL : OPTION EXPIRING 31-MAR-2026 EX \$0.05	

ADXAT : OPTION EXPIRING 31-MAY-2026 EX NIL	311,719

ADXAAD : OPTION EXPIRING 30-APR-2025 EX \$0.17	6,350,000
ADXAAD : OPTION EXPIRING 30-APR-2025 EX \$0.17	6,350,000

ADXAAG : OPTION EXPIRING 31-JAN-2028 EX NIL 131,425

ADXAW : OPTION EXPIRING 31-OCT-2026 EX NIL 380,358

ADXAAJ : OPTION EXPIRING 31-JUL-2028 EX NIL

ADXAAI : OPTION EXPIRING 31-MAY-2028 EX NIL

ADXAAE : OPTION EXPIRING 31-OCT-2027 EX NIL

ADXAX : OPTION EXPIRING 31-JAN-2027 EX NIL

ADXAO : OPTION EXPIRING 31-JUL-2025 EX NIL

ADXAAK : OPTION EXPIRING 31-OCT-2028 EX NIL

ADXAV : OPTION EXPIRING 31-JUL-2026 EX NIL

89,003

196,514

218,750

283,929

245,625

167,079

269,532

329,465



ADXAAH : OPTION EXPIRING 31-MAR-2026 EX \$0.17	500,000
ADXAAC : OPTION EXPIRING 31-JUL-2027 EX NIL	300,000
ADXAS : OPTION EXPIRING 31-JAN-2026 EX \$NIL	185,796
ADXAY : OPTION EXPIRING 31-MAY-2027 EX NIL	275,893
New class - code to be confirmed : Unlisted Options. Exercise Price Nil. Expiry 31/01/2029	345,880