



Announcement Summary

Entity name

ADX ENERGY LTD

Announcement Type

New announcement

Date of this announcement

Friday May 23, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ADX	ORDINARY FULLY PAID	675,484	23/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADX ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

50009058646

1.3 ASX issuer code

ADX

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Apr-2025 09:26	New - Proposed issue of securities - ADX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Up to 6,136,166 shares to be issued to directors in lieu of portion of fees for 2025 and up to 3,753,342 unlisted options



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ADX : ORDINARY FULLY PAID

Issue date

23/5/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

666,238

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued in lieu of portion of Director fees for the quarter ended 31 March 2025 totalling \$17,322

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.026000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

9,246

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Remaining shares issued in lieu of portion of Director fees for the quarter ended 31 December 2024 totalling \$610

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.066000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ADX : ORDINARY FULLY PAID	576,648,221
ADXO : OPTION EXPIRING 08-MAY-2026	64,285,731

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADXAM : OPTION EXPIRING 31-MAR-2026 EX \$0.055	23,000,000
ADXAL : OPTION EXPIRING 31-MAR-2026 EX \$0.05	2,000,000
ADXAT : OPTION EXPIRING 31-MAY-2026 EX NIL	311,719
ADXAAL : OPTION EXPIRING 31-JAN-2029 EX NIL	345,880
ADXAAG : OPTION EXPIRING 31-JAN-2028 EX NIL	131,425
ADXAW : OPTION EXPIRING 31-OCT-2026 EX NIL	380,358
ADXAAI : OPTION EXPIRING 31-MAY-2028 EX NIL	89,003
ADXAAJ : OPTION EXPIRING 31-JUL-2028 EX NIL	196,514
ADXAAE : OPTION EXPIRING 31-OCT-2027 EX NIL	218,750
ADXAX : OPTION EXPIRING 31-JAN-2027 EX NIL	283,929
ADXAO : OPTION EXPIRING 31-JUL-2025 EX NIL	245,625
ADXAAK : OPTION EXPIRING 31-OCT-2028 EX NIL	167,079
ADXAV : OPTION EXPIRING 31-JUL-2026 EX NIL	269,532



ADXAQ : OPTION EXPIRING 31-OCT-2025 EX NIL	329,465
ADXA AH : OPTION EXPIRING 31-MAR-2026 EX \$0.17	500,000
ADXAAC : OPTION EXPIRING 31-JUL-2027 EX NIL	300,000
ADXAS : OPTION EXPIRING 31-JAN-2026 EX \$NIL	185,796
ADXAY : OPTION EXPIRING 31-MAY-2027 EX NIL	275,893