

Announcement Summary

Entity name

ALICANTO MINERALS LIMITED

Date of this announcement

Monday August 02, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options	10,000,000	02/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALICANTO MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

81149126858

1.3 ASX issuer code

AQI

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

2/8/2021



Part 2 - Issue details

2.1	The	+securities	the	subj	ect (of '	this	notification	are
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Other

Please specify

Issue of Options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

NAM	TCDCI	ırities

ASX +security code +Security description

New class - code to be confirmed Options

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

2/8/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

€ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency Exercise price Expiry dateAUD - Australian Dollar AUD 0.20000000 26/7/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

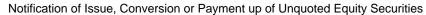
Other

Description

Fully Paid Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Exercise Price 20 cents, Expiry 26 July 2026





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of securities to corporate consultant

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Corporate and strategic market advisory services

Purpose of the issue

To pay for services rendered

Additional Details

Corporate and strategic market advisory services



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AQI : ORDINARY FULLY PAID	327,867,461

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AQIAAI : CLASS C PERFORMANCE RIGHTS	1,500,000
AQIAAE : OPTION EXPIRING 24-NOV-2025 EX \$0.10	11,500,000
AQIAAF : OPTION EXPIRING 24-NOV-2025 EX \$0.15	2,500,000
AQIAAG : OPTION EXPIRING 24-NOV-2025 EX \$0.20	2,500,000
AQIAAH : OPTION EXPIRING 24-NOV-2025 EX \$0.25	2,500,000
AQIAY : CLASS A PERFORMANCE RIGHTS	3,000,000
AQIAZ : CLASS B PERFORMANCE RIGHTS	1,000,000
AQIAAB : OPTION EXPIRING 23-JUN-2023 EX \$0.065	24,000,000
AQIAAC : OPTION EXPIRING 14-MAR-2024 EX \$0.03	5,000,000
AQIAAD : OPTION EXPIRING 13-AUG-2025 EX \$0.10	37,000,000
New class - code to be confirmed : Options	10,000,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? ☑ No
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

10,000,000 Options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
⊗ No