

Market Announcement

24 July 2019

Althea Group Holdings Limited (ASX: AGH) – Voluntary Suspension from Official Quotation

Description

The securities of Althea Group Holdings Limited ('AGH') will be suspended from quotation immediately under Listing Rule 17.2, at the request of AGH, pending the release of an announcement regarding an acquisition and capital raising.

Issued by

Cheng Tang

Senior Adviser, Listings Compliance (Melbourne)

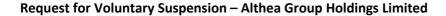


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24 July 2019

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Althea Group Holdings Limited (**Althea** or **Company**) refers to its request for a trading halt on 19 July 2019 and now requests an immediate voluntary suspension in the ordinary shares of the Company.

The voluntary suspension is requested pending an announcement by the Company of an acquisition and capital raise (**Announcement**).

In accordance with ASX Listing Rule 17.2, the Company advises that:

- 1. the voluntary suspension is necessary for the Company to make the Announcement;
- 2. the Company expects that the voluntary suspension remains in place until the commencement of trading on 25 July 2019 unless, before that time, the Announcement is made by the Company or the Company requests that the voluntary suspension be lifted;
- 3. the Company is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension.

Yours sincerely,

Robert Meissner

Company Secretary

Althea Group Holdings Limited