



ASX Announcement | 27 January 2022
Althea Group Holdings (ASX:AGH)

Issuing of Securities and Options

27 January 2022: **Althea Group Holdings Limited (ASX:AGH) ('AGH', or 'the Company')**, a global leader in the manufacturing, sales and distribution of cannabis-based medicines and recreational cannabis products, wishes to provide an update in relation to shares and options being issued.

The Company has issued 2,278,000 shares to PAC Partners in accordance with the terms of a previously signed mandate.

The Company also issued 3,136,354 options to Canaccord Genuity as part of the mandate signed in 2021. The Company will issue half the options with a strike price of \$0.50 and the other half at \$0.75.

-ENDS-

Authorised by: Robert Meissner, Company Secretary

For further information, please contact:

Althea

Josh Fegan

CEO & Managing Director

M: 1300 70 20 20

E: contact@althea.life

Media Enquiries

Dan Francome

Media Relations

P: +613 9650 5096

E: dfrancome@althea.life

Investor Relations

Madeline Howson

Client Services

P: +61 434 073 160

E: madeline.howson@advisir.com.au

Althea Group Holdings Limited (ASX:AGH)

Althea Group Holdings Ltd ('AGH') is a global leader in the manufacturing, sales and distribution of cannabis-based medicines and recreational cannabis products. AGH services these sectors via two distinct business units. Althea, the company's pharmaceutical business, offers a comprehensive range of cannabis-based medicines which are made available to patients via prescription. Peak Processing Solutions, AGH's recreational cannabis business, produces legal cannabis products purchased by adult consumers in retail stores.

AGH operates in highly regulated and legal cannabis markets across the world with burgeoning operations in Europe, North America, Australia and Africa.

To learn more about Althea, please visit: www.althea.life

Althea Group Holdings Limited | ABN 78 626 966 943

A. Level 37, 360 Elizabeth Street, Melbourne, 3000, Victoria, Australia

E. info@althea.life

P. 1300 70 20 20

W. althea.life



For more information on Peak, please visit: www.peakprocessing.com

Althea Group Holdings Limited | ABN 78 626 966 943
A. Level 37, 360 Elizabeth Street, Melbourne, 3000, Victoria, Australia

E. info@althea.life
P. 1300 70 20 20
W. althea.life