



Announcement Summary

Entity name

ALTHEA GROUP HOLDINGS LIMITED

Date of this announcement

Tuesday April 29, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options to subscribe for ordinary class shares. Ex. \$0.04, Exp. 28/02/2027	25,000,000	29/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALTHEA GROUP HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

626966943

1.3 ASX issuer code

AGH

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/4/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

24-Dec-2024 13:15

Announcement Title

New - Proposed issue of securities - AGH

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

29/4/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Grant of options to lead manager pursuant to shareholder approval of Resolution 7 at the Company's General Meeting held on 7 April 2025. Refer to the Notice of General Meeting released on 6 March 2025: <https://cdn-api.markitdigital.com/a/piman-gateway/ASX/asx-research/1.0/file/2924-02921995-3A663578&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4>

Issue details

Number of +securities

25,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In consideration for services in connection with the Company's issue of Loan Notes to professional and sophisticated investors to secure \$2.0m in funding, as announced to the ASX on 24 December 2024.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options to subscribe for ordinary class shares. Ex. \$0.04, Exp. 28/02/2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

29/4/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Resolution 7 in the Company's General Meeting Notice of Meeting and Explanatory Statement released on 6 March 2025: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02921995-3A663578&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

28/2/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AGH : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

25,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGH : ORDINARY FULLY PAID	521,836,676

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGHAD : OPTION EXPIRING 21-SEP-2022 RESTRICTED	2,675,000
AGHAE : PERFORMANCE RIGHTS	13,772,002
AGHAF : OPTION EXPIRING 31-JAN-2028 EX \$0.039	10,033,310
AGHAG : OPTION EXPIRING 31-JAN-2028 EX \$0.046	10,033,310
New class - code to be confirmed : Options to subscribe for ordinary class shares. Ex. \$0.04, Exp. 28/02/2027	25,000,000