



10 August 2018

Arafura Resources Limited – Trading Halt

Description

The securities of Arafura Resources Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Wednesday, 15 August 2018.

Issued by

Ben Secrett Principal Adviser, Listings Compliance (Perth) ASX Limited Level 40, Central Park, 152-158 St Georges Terrace, Perth, WA, 6000 Email: tradinghaltsperth@asx.com.au



10 August 2018

Dear Sir/ Madam,

RE: Arafura Resources Limited – Request for trading halt under Listing Rule 17.1

Arafura Resources Limited (ASX: ARU) (the Company) requests a trading halt in its shares from the commencement of trading on Monday 13 August 2018.

In accordance with Listing Rule 17.1 the Company provides the following information:

- a) The Company is seeking a trading halt pending an announcement to the market regarding a proposed capital raising comprising an accelerated non-renounceable pro-rata entitlement offer (Entitlement Offer);
- b) The Company requests the trading halt remain in place until the earlier of the Company releasing an announcement in relation to the completion of the institutional component of the Entitlement Offer or the commencement of trading on Wednesday 15 August 2018; and
- c) The Company is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information required to be provided to the market in relation to the trading halt.

If you have any questions in relation to this request, please do not hesitate to contact me.

Yours sincerely

P. May

Peter Sherrington CFO & Company Secretary Arafura Resources Limited

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