

20 August 2018

Arafura completes despatch of Retail Offer Booklet

On 10 August 2018 Arafura Resources Limited (ASX: ARU) (**Arafura, the Company**) announced an accelerated non-renounceable 1 for 4 pro-rata entitlement offer of new ordinary Arafura shares (**Entitlement Offer**). On 15 August 2018, Arafura announced completion of the institutional component of the Entitlement Offer which raised approximately \$2.45m.

Arafura is pleased to announce that it has completed the despatch of the retail offer booklet and personalised entitlement and acceptance form to Arafura shareholders eligible to participate in the retail component of the Entitlement Offer (**Retail Entitlement Offer**). In addition, a letter to ineligible shareholders was despatched on 15 August 2018.

Retail Investor Enquiries

For further information in regard to the Retail Entitlement Offer, please contact the Arafura Shareholder Information Line on 1300 494 861 (local call cost within Australia) or +61 1300 494 861 (from outside Australia) at any time between 8.30am and 5.30pm (AEST), Monday to Friday (excluding public holidays).

Nothing contained in this announcement constitutes investment, legal, tax or other advice. You should make your own assessment and take independent professional advice in relation to the information and any action on the basis of the information.

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