

RELEASE OF RESTRICTED SECURITIES FROM ESCROW

5 JUNE 2023: In connection with the official quotation of Argenica Therapeutic Limited's ("the Company") (ASX: AGN) fully paid ordinary shares on the ASX on 11th June 2021, certain security holders were required to enter into ASX imposed restriction agreements. These agreements restricted the relevant security holder from dealing in their securities for a range of periods set by the ASX, up to 24 months from the date of official quotation.

In accordance with Listing Rule 3.10A, the company advises that:

- 22,625,752 fully paid ordinary shares in the Company are due to be released from escrow on 11th June 2023, being 24 months from the date of official quotation; and
- 8,300,000 unlisted options in the Company are due to be released from escrow on 11th June 2023, 24 months from the date of official quotation.

Application for quotation of these shares will be made following their release from restriction.

This ASX Announcement has been authorised for release by the Company Secretary of the Company.

For and on behalf of the Company

Emma Waldon
Company Secretary