



Announcement Summary

Entity name

ARGENICA THERAPEUTICS LIMITED

Date of this announcement

Friday June 09, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 9-JUN-2026 EX \$0.65	1,000,000	09/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARGENICA THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

637578753

1.3 ASX issuer code

AGN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Lead Manager Options as outlined on Appendix 3B on 2 June 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 9-JUN-2026 EX \$0.65

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

9/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02672432-6A1152727?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.65000000

Expiry date

9/6/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

AGN : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Previously advised on Appendix 3B on 2 June 2023. New security code required.

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Options being issued to Euroz Hartleys (or its nominee) as Lead Manager to a Placement

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AGN : ORDINARY FULLY PAID	64,296,498

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGNAF : OPTION EXPIRING 06-AUG-2023 EX \$0.30	800,000
AGNAH : OPTION EXPIRING 10-JUN-2024 EX \$0.65	600,000
AGNAG : OPTION EXPIRING 01-APR-2025 EX \$1.10	300,000
AGNAI : OPTION EXPIRING 06-JUL-2025 EX \$0.65	125,000
AGNAD : ORDINARY FULLY PAID RESTRICTED	22,625,752
AGNAE : OPTION EXPIRING 30-SEP-2024 RESTRICTED	8,300,000
AGNAJ : OPTION EXPIRING 03-JUN-2025 EX \$0.65	2,000,000
New class - code to be confirmed : OPTION EXPIRING 9-JUN-2026 EX \$0.65	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No