



Announcement Summary

Entity name

ARGENICA THERAPEUTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday June 13, 2023

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AGN	ORDINARY FULLY PAID	22,625,752	13/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARGENICA THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

637578753

1.3 ASX issuer code

AGN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/6/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

AGNAD : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

AGN : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

22,625,752

And the date the escrow restrictions have ceased or will cease

11/6/2023

Issue date

13/6/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

22,625,752

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The shares are already on issue with quotation being sought at end of escrow period. No additional consideration being provided

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

In connection with the official quotation of the Company on the ASX on 11th June 2021 these shares were subjected to escrow restrictions for 24 months from the date of official quotation.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AGN : ORDINARY FULLY PAID	98,350,822

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGNAF : OPTION EXPIRING 06-AUG-2023 EX \$0.30	800,000
AGNAH : OPTION EXPIRING 10-JUN-2024 EX \$0.65	600,000
AGNAG : OPTION EXPIRING 01-APR-2025 EX \$1.10	300,000
AGNAI : OPTION EXPIRING 06-JUL-2025 EX \$0.65	125,000
AGNAD : ORDINARY FULLY PAID RESTRICTED	0
AGNAE : OPTION EXPIRING 30-SEP-2024 RESTRICTED	8,300,000
AGNAJ : OPTION EXPIRING 03-JUN-2025 EX \$0.65	2,000,000