

Form 603**Corporations Act 2001
Section 671B****Notice of initial substantial holder**

To: Company Name/Scheme ARGENICA THERAPEUTICS LIMITED

ACN/ARSN 620 388 230

1. Details of substantial holder (1)

Name NEIL DELROY

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 16/06/2023

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY SHARES	5,020,916	5,020,916	5.11%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
MR NEIL DONALD DELROY <NDD INVESTMENT A/C>	RELEVANT INTEREST ARISING AS A RESULT OF CONTROL OF THE REGISTERED HOLDER	4,101,398 – ORDINARY SHARES
MR NEIL DONALD DELROY <NDD FAMILY A/C>	AS ABOVE	380,310 – ORDINARY SHARES
AGATI PTY LTD	AS ABOVE	308,083 – ORDINARY SHARES
MR IAN ROBERT DELROY + MR NEIL DONALD DELROY <DELROY SUPER FUND A/C>	AS ABOVE	222,125 – ORDINARY SHARES
BUCKET LIST (WA) PTY LTD	AS ABOVE	9,000 – ORDINARY SHARES

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
MR NEIL DONALD DELROY <NDD INVESTMENT A/C>	MR NEIL DONALD DELROY <NDD INVESTMENT A/C>	MR NEIL DONALD DELROY <NDD INVESTMENT A/C>	4,101,398 – ORDINARY SHARES
MR NEIL DONALD DELROY <NDD FAMILY A/C>	MR NEIL DONALD DELROY <NDD FAMILY A/C>	MR NEIL DONALD DELROY <NDD FAMILY A/C>	380,310 – ORDINARY SHARES

AGATI PTY LTD	AGATI PTY LTD	AGATI PTY LTD	308,083 – ORDINARY SHARES
MR IAN ROBERT DELROY + MR NEIL DONALD DELROY <DELROY SUPER FUND A/C>	MR IAN ROBERT DELROY + MR NEIL DONALD DELROY <DELROY SUPER FUND A/C>	MR IAN ROBERT DELROY + MR NEIL DONALD DELROY <DELROY SUPER FUND A/C>	222,125 – ORDINARY SHARES
BUCKET LIST (WA) PTY LTD	BUCKET LIST (WA) PTY LTD	BUCKET LIST (WA) PTY LTD	9,000 – ORDINARY SHARES

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash (\$)	Non-cash	
MR NEIL DONALD DELROY <NDD INVESTMENT A/C>	16/06/2023	\$53,750.00		150,000 – ORDINARY SHARES
AGATI PTY LTD	16/06/2023	\$18,000.00		50,000 – ORDINARY SHARES
MR NEIL DONALD DELROY <NDD INVESTMENT A/C>	09/06/2023	\$184,999.85		528,571 – ORDINARY SHARES
MR NEIL DONALD DELROY <NDD INVESTMENT A/C>	13/04/2023	\$8,200.00		20,000 – ORDINARY SHARES

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The address of persons named in this form are as follows:

Name	Address
NEIL DELROY	PO BOX 5439, WA 6280

Signature

print name NEIL DELROY

capacity

INDIVIDUAL

sign here

Date

19th June 2023

