

asx announcement

11 May 2026

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by Athena Resources Limited (ACN 113 758 900) (ASX Code: AHN) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company refers to its ASX announcement dated 4 May 2026 and titled “\$3.5 Million Capital Raising to advance Narryer Project” in respect of a placement (**Announcement**). The Company has today issued a total of 566,475,000 fully paid ordinary shares in the capital of the Company (**New Shares**) to certain institutional and sophisticated investors under tranche 1 of the placement.

The New Shares were issued within the Company’s placement capacity under ASX Listing Rule 7.1 and ASX Listing Rule 7.1A, and additional information is included in the accompanying Appendix 2A.

As separately detailed in the Announcement, the Company intends to seek shareholder approvals (at an upcoming extraordinary general meeting of the Company) for the proposed issue of tranche 2 of the placement.

Please refer to the Company’s previous ASX announcements for further information.

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act that:

- (1) the Company issued the New Shares under the placement without disclosure to investors under Part 6D.2 of the Corporations Act;
- (2) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (3) as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Corporations Act; and
- (4) as at the date of this notice, there is no “excluded information” (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company in this notice.

This announcement has been authorised for release by the Board of Athena Resources Limited.

For further information:

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