

**Form 603**  
Corporations Act 2001  
Section 671B

## Notice of Initial Substantial Holder

To Company/registered  
scheme/notified foreign  
passport fund name

ATHENA Resources Ltd (ASX: AHN) (**ATHENA**)

ACN/ARSN/APFRN  
NFPFRN (if applicable)

ACN 113 758 900

### 1. Details of substantial holder (1)

Name Resource Invest II AG

ACN/ARSN/APFRN (if applicable) N/A

NFPFRN (if applicable)

The holder became a substantial holder on 11 / 05 / 2026

### 2. Details of voting power

The total number of votes attached to all the voting shares or interests in the company, scheme or fund that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares in ATHENA ( <b>Shares</b> )	466,475,000	466,475,000	16.47%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Resource Invest II AG	Resource Invest II AG is the registered holder of 37,082,399 Shares and so has a relevant interest under section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth) (the <b>Act</b> ) in respect of those Shares.	466,475,000 Shares
ResInvest Assets a.s.	ResInvest Assets a.s. controls Resource Invest II AG, and so ResInvest Assets a.s. has a deemed relevant interest under section 608(3)(b) of the Act in respect of those Shares.	466,475,000 Shares
ResInvest Holding a.s.	ResInvest Holding a.s. controls ResInvest Assets a.s., and so ResInvest Holding a.s. has a deemed relevant interest under section 608(3)(b) of the Act in respect of those Shares.	466,475,000 Shares
ResInvest Fund SICAV a.s.	ResInvest Fund SICAV a.s. controls ResInvest Holding a.s., and so ResInvest Fund SICAV a.s. has a deemed relevant interest under section 608(3)(b) of the Act in respect of those Shares.	466,475,000 Shares
ATAEB LIMITED	ATAEB LIMITED controls ResInvest Fund SICAV a.s., and so ATAEB LIMITED has a deemed relevant interest under section 608(3)(b) of the Act in respect of those Shares.	466,475,000 Shares
Tomáš Novotný	Tomáš Novotný controls ATAEB LIMITED, and so Tomáš Novotný has a deemed relevant interest under section 608(3)(b) of the Act in respect of those Shares.	466,475,000 Shares

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Resource Invest II AG	Resource Invest II AG	Resource Invest II AG	466,475,000 Shares

ResInvest Assets a.s.	Resource Invest II AG	Resource Invest II AG	466,475,000 Shares
ResInvest Holding a.s.	Resource Invest II AG	Resource Invest II AG	466,475,000 Shares
ResInvest Fund SICAV a.s.	Resource Invest II AG	Resource Invest II AG	466,475,000 Shares
ATAEB LIMITED	Resource Invest II AG	Resource Invest II AG	466,475,000 Shares
Tomáš Novotný	Resource Invest II AG	Resource Invest II AG	466,475,000 Shares

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant Interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-	
Resource Invest II AG	11.05.2026	A\$1,865,900	N/A	466,475,000 Shares

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN/APFRN (if applicable) and NFPFRN (if applicable)	Nature of association
Resource Invest II AG, ResInvest Assets a.s., ResInvest Holding a.s., ResInvest Fund SICAV a.s. and ATAEB LIMITED.	Resource Invest II AG, ResInvest Assets a.s., ResInvest Holding a.s., ResInvest Fund SICAV a.s. and ATAEB LIMITED are all controlled by Tomáš Novotný (and control, or are controlled by, each other), and so are associates under section 12(2)(a) of the Act.

## 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Resource Invest II AG	c/o officeswitzerland AG, Bundesstrasse 7, 6300 Zug, Switzerland
ResInvest Assets a.s.	Prosecká 851/64, Prosek, 190 00 Praha 9, CZ
ResInvest Holding a.s.	Prosecká 851/64, Prosek, 190 00 Praha 9, CZ
ResInvest Fund SICAV a.s.	Sokolovská 700/113a, Karlín, 186 00 Praha 8, CZ
ATAEB LIMITED	Klimentos, 41-43, KLIMENTOS TOWER, 2nd floor, Flat/Office 23 1061, Nicosia, Cyprus
Tomáš Novotný	Medinská 926, Klánovice, 190 00 Praha 9, CZ

## Signature

Print name

Dane Alexander

Capacity Director

Sign here



Date 11/05/2026

Print name

Rico Feller

Capacity Director

Sign here

A handwritten signature in black ink, appearing to read 'Rico Feller', with a stylized flourish at the end.

Date 11/05/2026