



## Announcement Summary

**Entity name**

ATOMIC EAGLE LTD

**Date of this announcement**

Wednesday April 29, 2026

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted options expiring 31/12/2028, ex \$0.28	3,714,286	29/04/2026
New class - code to be confirmed	Unlisted options expiring 31/12/2028, ex Nil	2,454,000	29/04/2026
New class - code to be confirmed	Unlisted options expiring 31/12/2030, ex Nil	3,885,000	29/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ATOMIC EAGLE LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

20108958274

**1.3 ASX issuer code**

AEU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/4/2026



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options expiring 31/12/2028, ex \$0.28

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

29/4/2026

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Philip Hoskins	Philip Ross Hoskins	3,000,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**


## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.28000000	31/12/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

AEU : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**
<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02989882-6A1282338&v=undefined>
**Any other information the entity wishes to provide about the +securities the subject of this notification**



## Issue details

**Number of +securities**

3,714,286

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options expiring 31/12/2028, ex Nil

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

29/4/2026

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Philip Hoskins	Philip Ross Hoskins	924,000
Christopher Bath	Christopher James Bath	178,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**


## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00000000

**Expiry date**

31/12/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

AEU : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**
<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02989882-6A1282338&v=undefined>
**Any other information the entity wishes to provide about the +securities the subject of this notification**



## Issue details

**Number of +securities**

2,454,000

**ASX +security code****+Security description****+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

29/4/2026

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
<input type="text" value="Philip Hoskins"/>	<input type="text" value="Philip Ross Hoskins"/>	1,847,000
<input type="text" value="Christopher Bath"/>	<input type="text" value="Christopher James Bath"/>	266,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00000000

**Expiry date**

31/12/2030

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

AEU : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

3,885,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AEU : ORDINARY FULLY PAID	381,739,501

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AEUAA : ORDINARY FULLY PAID RESTRICTED	10,000,000
AEUAD : OPTION EXPIRING 29-JUN-2026 EX \$1.18	126,700
AEUAE : OPTION EXPIRING 27-AUG-2026 EX \$1.06	2,115,890
AEUAF : OPTION EXPIRING 05-NOV-2026 EX \$0.31	431,312
AEUAG : OPTION EXPIRING 01-DEC-2026 EX \$1.69	126,700
AEUAH : OPTION EXPIRING 22-DEC-2026 EX \$0.97	21,855,750
AEUAI : OPTION EXPIRING 05-MAY-2027 EX \$0.31	52,988,473
AEUAJ : OPTION EXPIRING 15-AUG-2027 EX \$0.50	3,362,945
AEUAK : OPTION EXPIRING 27-SEP-2027 EX \$0.98	3,211,845
AEUAL : OPTION EXPIRING 20-AUG-2029 EX \$0.22	3,859,282
New class - code to be confirmed : Unlisted options expiring 31/12/2028, ex \$0.28	3,714,286
New class - code to be confirmed : Unlisted options expiring 31/12/2028, ex Nil	2,454,000
New class - code to be confirmed : Unlisted options expiring 31/12/2030, ex Nil	3,885,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13