



ASX Compliance Pty Ltd
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

By electronic lodgment

19 June 2025

AUSTRALIAN STRATEGIC MATERIALS LIMITED – NOTICE UNDER ASIC CORPORATIONS (SHARE AND INTEREST PURCHASE PLANS) INSTRUMENT 2019/547

This notice is given by Australian Strategic Materials Limited (ACN 168 368 401) (ASX Code: ASM) (**Company**) in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (**ASIC Instrument**).

The Company refers to its ASX announcements dated 16 June 2025 in respect of a proposed placement and a share purchase plan.

The Company confirms that it will make offers to issue fully paid ordinary shares in the capital of the Company under the share purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**) (**SPP Shares**).

The Company hereby gives notice in accordance with the ASIC Instrument that:

- (1) the Company will make offers to issue the SPP Shares under a purchase plan without disclosure to investors under Part 6D.2 of the Corporations Act;
- (2) this notice is being given in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*;
- (3) as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Corporations Act; and
- (4) as at the date of this notice, there is no “excluded information” (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company in this notice.

This notice has been authorised for release by the Company’s Board of Directors.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Annaliese Eames', written over a light grey horizontal line.

Annaliese Eames
Company Secretary
Australian Strategic Materials Limited