

Market Announcement

17 October 2025

Australian Strategic Materials Limited (ASX: ASM) – Trading Halt

Trading in the securities of Australian Strategic Materials Limited ('ASM') will be halted at the request of ASM, pending the release of an announcement by ASM.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Tuesday, 21 October 2025; or
- the release of the announcement to the market.

ASM's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance



Ms Diane Djotaroeno
ASX Limited
Level 40 Central Park
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PERTH WA 6000

By email: tradinghaltspert@asx.com.au; Diane.Djotaroeno@asx.com.au

17 October 2025

Australian Strategic Materials Limited (ASX: ASM) - Request for Trading Halt

Dear Diane

Pursuant to ASX Listing Rule 17.1, Australian Strategic Materials Limited ACN 168 368 401 (**Company**) requests an immediate trading halt be granted by ASX in respect of the Company's ordinary shares and quoted options, prior to the commencement of trading today, 17 October 2025.

In accordance with Listing Rule 17.1, the Company:

- (a) advises that the trading halt is requested pending an announcement by the Company in relation to a proposed equity capital raising by the Company (**Announcement**);
- (b) requests that the trading halt remain in place until the earlier of:
 - (i) the commencement of trading on 21 October 2025; or
 - (ii) the Company releasing the Announcement to the ASX market;
- (c) advises that it anticipates that the trading halt will end at the commencement of normal trading on 21 October 2025 after the Announcement has been released to the ASX market; and
- (d) confirms that it is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

This request has been authorised for release to ASX by the Company's Board.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Annaliese Eames', with a stylized flourish at the end.

Annaliese Eames
Company Secretary
Australian Strategic Materials Limited