

BH6 Expands Regional Footprint Near White Dam

Multiple High-Priority Drill Targets Identified on Historical Goldfields

HIGHLIGHTS

- **CONFIRMATION OF SUCCESSFUL EXPLORATION LICENSE TENDERS ON STRATEGIC TENURE** – Regional exploration tenure expanded by 100% to more than 1,500km² following award of tenders for two Exploration License Applications.
- **PROCUREMENT OF TWO MAJOR HISTORIC HIGH-GRADE GOLDFIELDS** – Manna Hill Goldfield, ~7km strike of historical workings with recorded shallow production from underground mines up to 100m depth of circa 3,400oz at 18g/t Au¹; Waukaringa Goldfield, ~5km strike of historical workings with recorded shallow production from underground mines up to 48m depth of circa 45,000oz at 23g/t Au², both in the late 1890's.
- **PROXIMITY TO WHITE DAM OPERATIONS AND EXPLORATION BASE** – New tenements are located within 50km to 80km of White Dam operations and demonstrate clear potential for future oxide and sulphide gold ore feed.
- **FIELD MAPPING, SAMPLING AND GEOPHYSICS TO COMMENCE IMMEDIATELY ON GRANT IN Q4 2026** - Neither region has been fully explored with modern techniques, and were last drilled in the 1980's. Once heritage agreements and environmental permitting in place exploration will commence on walk-up targets.
- **DRILLING IN Q1 2027** – New tenements support Company expansion strategy and complement near-mine exploration and 2027 mining restart.
- **EXPLORATION ON THE WHITE DAM PROJECT CONTINUES AT HIGH PACE** – RC and Diamond core drilling continues on the Vertigo deposit investigating down-dip potential; IP and Magnetic geophysics recently completed at Icebreaker and Rolling, and now focused on Vertigo, followed by near-mine prospects. Drilling to re-commence on Icebreaker post processing and interpretation of IP results.

Broken Hill Gold Ltd (**ASX: BH6**) ('Broken Hill Gold' or 'the Company') is pleased to provide an update on the strategic expansion of regional exploration on the Company's 100% owned White Dam Gold Project ('the Project'), 80km east of Broken Hill in South Australia's Curnamona Province.

The Company submitted competitive tender applications for two Exploration Licences covering a combined 751km² in May of this year. The South Australian Department for Energy and Mining have advised the Company that it has successfully won both tenders.

The Exploration Licence Applications ('ELAs') are located 50 to 80km to the west of the White Dam Mine and operations base. Both ELA's cover two significant historical goldfields with recorded small-scale high-grade gold production over significant strike lengths, dating back to the 1890's. Several other smaller gold and base metals prospects are also located on the ELA's.

¹ Fraad, W. P., 1991. *Historical review of mine workings, production and ore treatment, Mannahill Goldfield*. Rept. Bk. No. 91/6. Department of Mines and Energy South Australia.

² Fradd W.P., 1986. *Geological Survey. Dept of Mines and Energy SA, Rept.BK.NO. 86/1 Waukaringa Goldfield – History of Mining and Ore Processing, 1873-1983*

A review of previous public company exploration information on the ELA areas indicates a number of exploration programmes have been undertaken on the areas from the 1950's to 2015. This includes surface sampling, geophysics and drilling, but it appears no modern drilling has been undertaken on the main goldfields on either area since the 1990's.

Next Steps

Compilation and review of the historical exploration database and geophysical data for the new ELA's will commence in October to define priority areas and plan first pass programmes.

Exploration on the White Dam near-mine targets has continued to ramp up in the past two weeks with RC and Diamond core drilling in progress on the Vertigo deposit investigating down-dip potential; both rigs will move to Icebreaker in October to continue drilling on the new gold-copper sulphide zone. IP and magnetic geophysics have now been completed at Icebreaker and Rolling and will now focus on near-mine prospects including Mary Mine and Green & Gold, following recent completion of heritage surveys. Heritage surveys are planned for the Wilkins and Wadnaminga Prospects in October.

Drilling and geophysics results will be published as they are received and compiled.

Broken Hill Gold's Managing Director, Matthew Boyes, commented:

"This is another significant step forward for BH6 as we continue to expand and consolidate a major new gold hub in SA within the vicinity of White Dam by securing a further circa 800km² of highly prospective ground over an area with proven historical production. This tenure is very prospective and materially adds to our current exploration portfolio with walk up drill targets on historic goldfields with no modern exploration."

"These two blocks have been left dormant after multiple years tied up in litigation before being released for tender and to give a new motivated company the chance to explore and develop areas which have seen little to no exploration spend for at least 30 years."

"BH6 will now fast track all permitting required to start exploration on these blocks while continuing to grow our very exciting White Dam oxide and sulphide gold-copper project."



Photo 1: Manna Hill Goldfield, Westward Ho Gold Mine, shows very flat dip of orebody

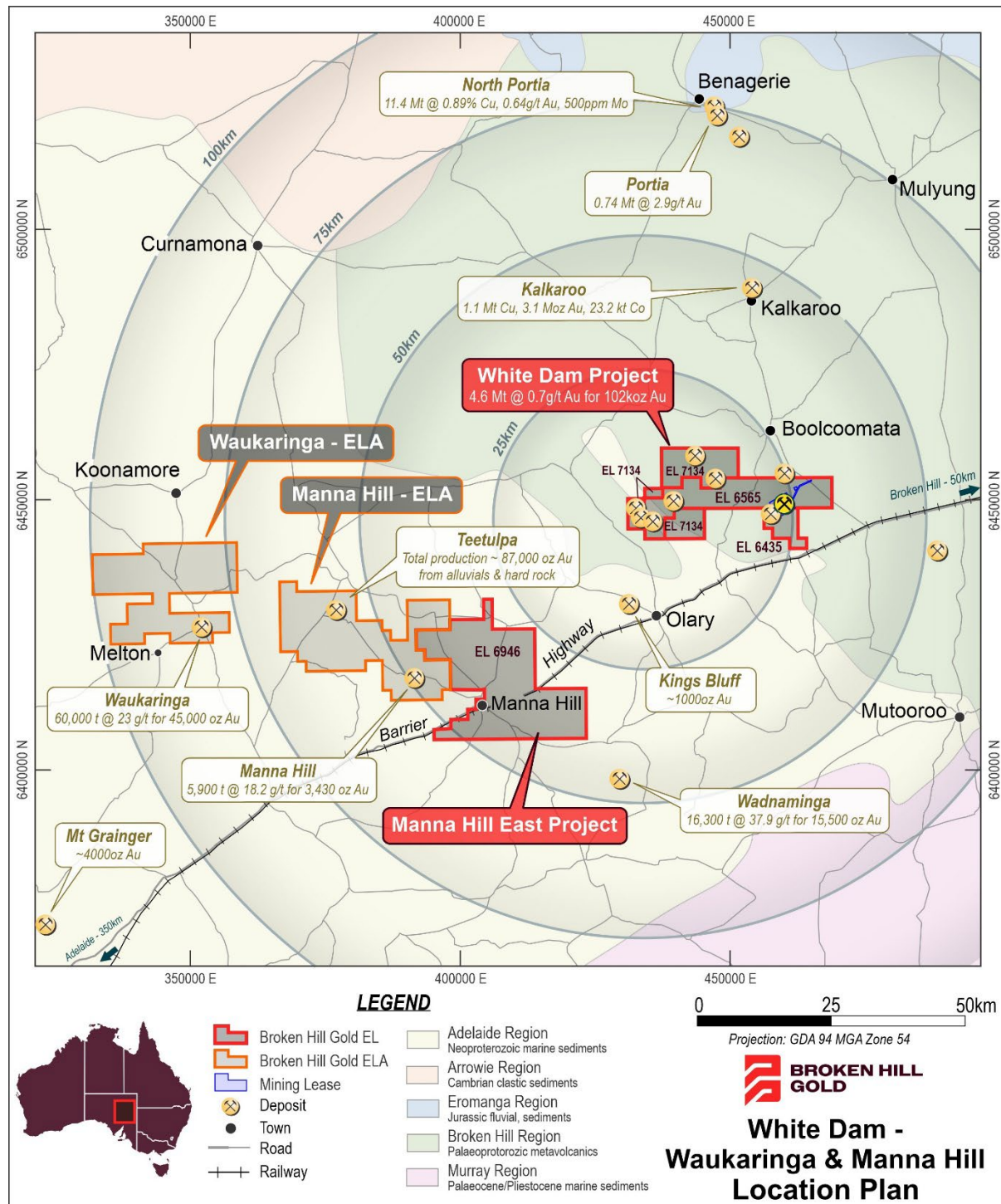


Figure 1: Broken Hill Gold Regional Project Location Plan, showing new ELA areas to the west of White Dam Project

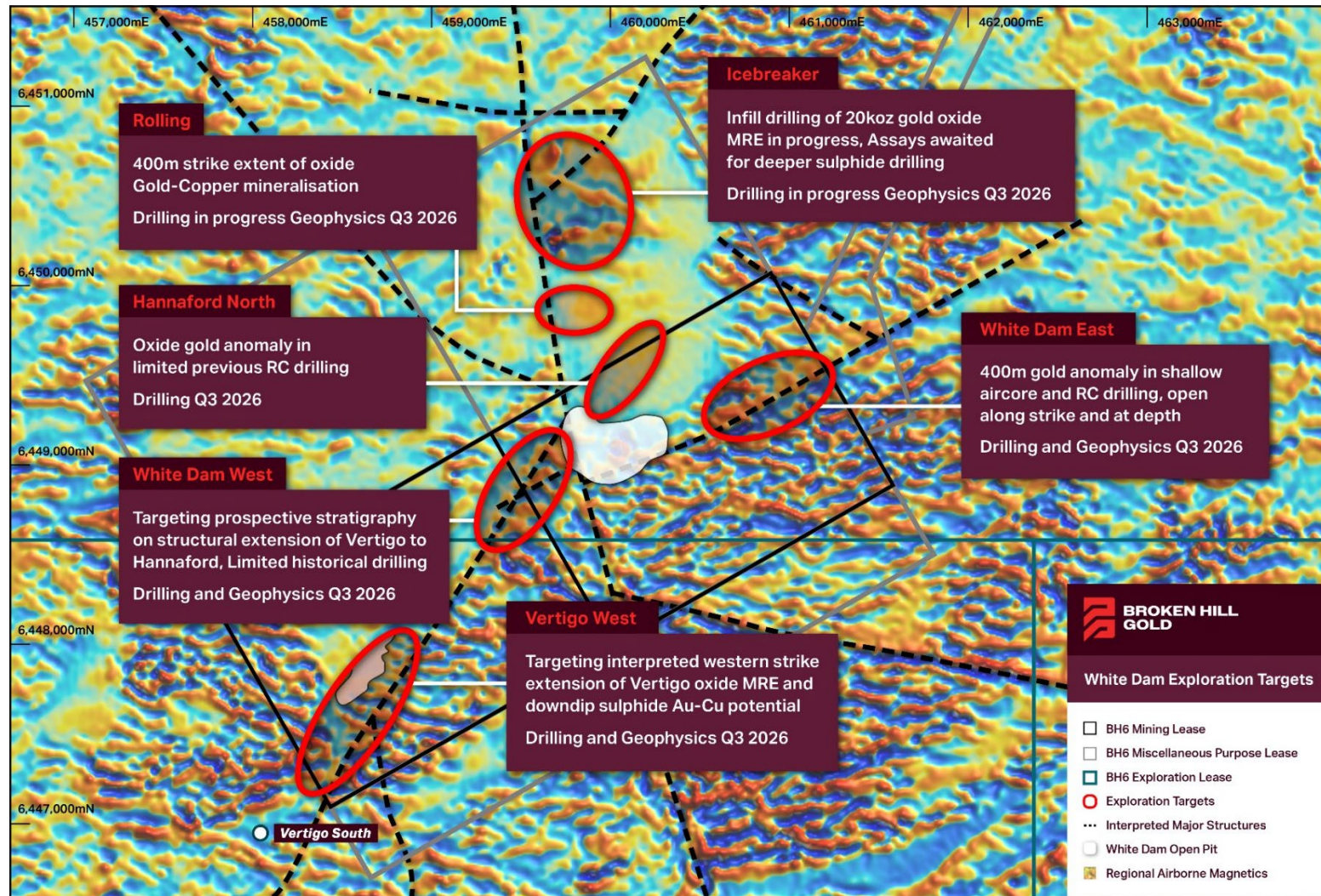


Figure 2: White Dam Project Mining Lease Area showing gold deposits and key gold-copper targets for exploration in 2026

This announcement is approved by the Broken Hill Gold Ltd Board of Directors.

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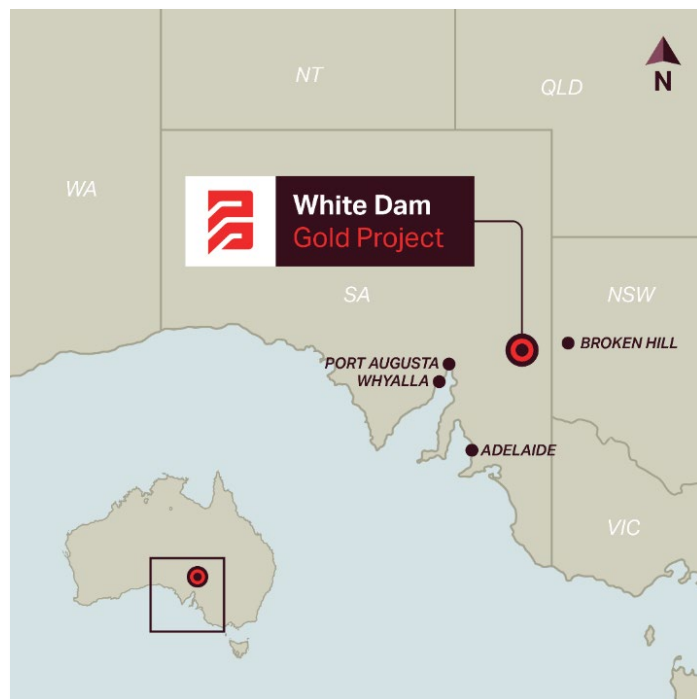
About Broken Hill Gold

Broken Hill Gold (formerly Pacgold) is an ASX-listed exploration and development company uniquely focused on creating material shareholder value by discovery without dilution.

Following the strategic demerger of its highly prospective North Queensland exploration portfolio, which included the Alice River and St George projects, the Company is now exclusively focused on its flagship White Dam Project in the exciting and under explored Curnamona province of South Australia.

White Dam provides Broken Hill Gold with a significant portfolio of exploration targets headlined by the exciting recent discovery of the Icebreaker sulphide gold-copper discovery. In addition, White Dam provides a clear, accelerated pathway to modest production that aims to self-fund the Company's exploration initiatives. The project features established infrastructure, including open-pit mines, a heap leach facility, and a fully operational gold extraction plant, positioning the company to rapidly unlock value and fund future growth.

The Curnamona province is becoming some of the most prized exploration ground in Australia with major companies now focusing on acquiring and exploring in the region. Broken Hill Gold's unique combination early mover advantage has secured key tenure with outstanding potential for significant discoveries as well as a credible, staged path to production.



Location Map of Broken Hill Gold's White Dam Project, South Australia

Competent Persons Statement

The information in this announcement that relates to Exploration Results is based on, and fairly represents, information compiled or reviewed by Mr Geoff Lowe, who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Lowe is the Company's Exploration Manager and holds shares and performance rights in the Company. Mr Lowe has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (**JORC Code**). Mr Lowe consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Forward Looking Statement

This ASX announcement may include forward-looking statements. These forward-looking statements are not historical facts but rather are based on the Company's current expectations, estimates and assumptions about the industry in which the Company operates, and beliefs and assumptions regarding the Company's future performance. Words such as "anticipates", "expects", "intends", "plans", "believes", "seeks", "estimates", "potential" and similar expressions are intended to identify forward looking statements. Forward-looking statements are only predictions and are not guaranteed, and they are subject to known and unknown risks, uncertainties, and assumptions, some of which are outside the control of the Company. Past performance is not necessarily a guide to future performance and no representation or warranty is made as to the likelihood of achievement or reasonableness of any forward-looking statements or other forecast. Actual values, results or events may be materially different to those expressed or implied in this ASX announcement. Given these uncertainties, recipients are cautioned not to place reliance on forward looking statements. Any forward-looking statements in this announcement speak only at the date of issue of this announcement. Subject to any continuing obligations under applicable law and the ASX Listing Rules, the Company does not undertake any obligation to update or revise any information or any of the forward-looking statements in this announcement or any changes in events, conditions, or circumstances on which any such forward looking statement is based.