



# Market Announcement

23 November 2020

## Caspin Resources Limited (ASX: CPN) – Admission and Commencement of Official Quotation

### Description

Caspin Resources Limited ('CPN') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 23 November 2020.

Official quotation of CPN's ordinary fully paid shares will commence at 12:30 PM AEDT on Wednesday, 25 November 2020.

CPN raised \$8,000,000 pursuant to the offer under its prospectus dated 12 October 2020 ('Prospectus') by the issue of 40,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	60,071,922 fully paid ordinary shares
<b>ASX Code:</b>	CPN
<b>Time:</b>	12:30 PM AEDT
<b>Date:</b>	Wednesday, 25 November 2020
<b>ASX Trade Abbreviation:</b>	CASPIN
<b>ISIN:</b>	AU0000110702
<b>Home Branch:</b>	Perth
<b>Registered Office:</b>	Caspin Resources Limited Address: Ground Floor, 16 Ord Street West Perth WA 6005 Telephone: +61 8 9322 7600 Email: <a href="mailto:info@caspin.com.au">info@caspin.com.au</a>
<b>Company Secretary:</b>	Steven Wood
<b>Share Registry:</b>	Automic Registry Services Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: <a href="mailto:hello@automic.com.au">hello@automic.com.au</a>
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Western Australia
<b>Dividend Policy:</b>	See section 2.7 of the Prospectus
<b>Activities:</b>	Mineral exploration in Western Australia



<b>Lead Manager:</b>	Ashanti Capital Pty Ltd
<b>Underwriter:</b>	N/A
<b>ASX Restricted Securities:</b>	<p>2,500,000 options exercisable at \$0.30 on or before 19 November 2025 classified by ASX as restricted securities and to be held in escrow until 25 November 2022 being 24 months from the date of commencement of Official Quotation.</p> <p>2,000,000 options exercisable at \$0.30 on or before 23 November 2025 classified by ASX as restricted securities and to be held in escrow until 25 November 2022 being 24 months from the date of commencement of Official Quotation.</p> <p>4,920,000 performance rights classified by ASX as restricted securities and to be held in escrow until 25 November 2022 being 24 months from the date of commencement of Official Quotation.</p>
<b>Other Securities Not Quoted:</b>	N/A

#### **What do I need to do and by when?**

Please refer to CPN's Prospectus.

#### **Need more information?**

For further information, please call the company.

#### **Disclaimer**

Please refer to the following [disclaimer](#).

#### **Issued by**

**Elizabeth Harris**  
Manager, Listings Compliance (Perth)