

30 September 2024

## DISPATCH OF ENTITLEMENT OFFER DOCUMENT

Cavalier Resources Limited (ASX: CVR), ('Cavalier' or 'the Company') is pleased to confirm that in accordance with the indicative timetable, the non-renounceable entitlement Offer Document together with the accompanying personalised Entitlement and Acceptance Form, is being dispatched today, Monday, 30 September 2024.

Shareholders are advised that the entitlement offer under the Offer Document is now open for subscription. Eligible Shareholders can access their personalised Entitlement and Acceptance forms online at <https://investor.automic.com.au/#/home>

**The Offer closes at 2:00pm WST (5.00pm AEDT) on Wednesday, 9 October 2024.**

### Indicative Timetable

The proposed timetable for the Entitlement Offer is set out below:

Company Announces Offer and lodgement of Appendix 3B	Thursday, 19 September 2024
Lodgement of Offer Document and s708AA Cleansing Notice with ASX	Thursday, 19 September 2024
Ex date	Tuesday, 24 September 2024
Record Date for determining Entitlements	Wednesday, 25 September 2024
Offer Opening Date, Offer Document sent out to Eligible Shareholders and Company announces this has been completed	Monday, 30 September 2024
Last day to extend Closing Date (before noon AEDT)	Friday, 4 October 2024
Closing Date	Wednesday, 9 October 2024
Shares quoted on a deferred settlement basis	Thursday, 10 October 2024
Announcement of results of the Offer	Wednesday, 16 October 2024
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares	Wednesday, 16 October 2024

Please refer to the Offer Document and ASX announcements on 19 September 2024.

Shareholders should fully consider the Offer Document in deciding whether to acquire the securities. Anyone interested to acquire securities will need to complete the application form that will be in or will accompany the Offer Document.

**This announcement has been approved by the Board of Cavalier Resources Limited.**

For further information, please contact the Joint Company Secretaries, Damon Cox and Simon Acomb, via:

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