

4 October 2024

## EXTENSION OF RIGHTS ISSUE TIMETABLE

Cavalier Resources Limited (ASX: CVR), ('Cavalier' or 'the Company') is pleased to provide an update to the non-renounceable rights issue timetable previously announced on 19 September 2024 (**Rights Issue**).

The Company has decided to extend the Closing Date to Wednesday, 16 October 2024.

The Rights Issue is open to all eligible shareholders who have a registered address within Australia and New Zealand and who hold shares on the Record Date (**Eligible Shareholders**).

The extension of the Closing Date will provide Eligible Shareholders with additional time to consider the Rights Issue and to complete their application to participate.

### Updated Timetable

The revised indicative timetable for the Rights Issue is set out below:

Company Announces Rights Issue and lodgement of Appendix 3B	Thursday, 19 September 2024
Lodgement of Offer Document and s708AA Cleansing Notice with ASX	Thursday, 19 September 2024
Ex date	Tuesday, 24 September 2024
Record Date for determining Entitlements	Wednesday, 25 September 2024
Rights Issue Opening Date, Offer Document sent out to Eligible Shareholders and Company announces this has been completed	Monday, 30 September 2024
Last day to extend Closing Date (before noon AEST)	Friday, 11 October 2024
<b>Closing Date (2.00pm WST / 5.00pm AEDT)</b>	<b>Wednesday, 16 October 2024</b>
Shares quoted on a deferred settlement basis	Thursday, 17 October 2024
Announcement of results of the Rights Issue	Wednesday, 23 October 2024
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares	Wednesday, 23 October 2024

**This announcement has been approved by the Board of Cavalier Resources Limited.**

For further information, please contact the Joint Company Secretaries, Damon Cox and Simon Acomb, via:

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