
Quarterly Activities Report – September 2026

Quarterly Highlights

Leonora Gold Projects – Christmas Well & Panhandle

- **Completed CGN's maiden RC drilling program at Christmas Well**, testing four priority gold targets – Rocky Mountain Oyster, Sweetbread, Lambs Fry and Ox Tongue.
- **Gold mineralisation intersected at three of the four targets tested**, providing strong validation of CGN's exploration strategy.
- **Rocky Mountain Oyster emerged as the standout target, returning 5m 2.5 g/t Au from 151m**, extending known mineralisation down dip and along strike.
- **Encouraging gold mineralisation intersected at Lambs Fry**, providing support for a new exploration target within a previously poorly tested part of the project.
- **Advanced the Panhandle Project toward maiden CGN drilling**, with Pelican selected as the initial priority target.
- **Pelican hosts significant historical gold intersections including 9m 20.20 g/t Au from 61m**, and multiple other multi-meter intercepts.
- Planning, stakeholder engagement and site preparation for the Panhandle drilling program advanced during the quarter, with drilling targeted to commence during October.
- **Executed the Nyalpa Pirniku land access agreement**, resulting in all CGN's Leonora tenure now being covered by active heritage access arrangements.

Webb and Broadhurst Projects

- Completed new EIS funding grant application to advance testing at the Elmar target within the Webb Project.
- Continued geological compilation, targeting, tenure and stakeholder engagement activities at the Broadhurst copper project in the Paterson Province.

Quarterly Summary

The September 2026 Quarter marked an important step forward for CGN Resources Ltd (ASX CGR, "CGNR" or "the Company") with the Company's maiden RC drilling program at Christmas Well successfully intersecting gold mineralisation across multiple targets and providing strong validation of CGN's exploration strategy. Gold was intersected at Rocky Mountain Oyster (RMO), Sweetbread and Lambs Fry, demonstrating the fertility of the broader Christmas Well mineral system and, importantly, confirming the effectiveness of the Company's structural targeting of orogenic gold systems.

RMO emerged as the standout target, where drillhole XRC0010 returned 5m @ 2.5 g/t Au from 151m, including a peak assay of 10.49 g/t Au, extending known mineralisation both down dip and along strike. Encouraging gold anomalism at Lambs Fry represents an important greenfield result in an area with limited effective historical exploration. Collectively, the results provide CGN with a

ASX ANNOUNCEMENT29th October 2026

significantly improved geological understanding of Christmas Well and a clear platform from which to refine targeting and pursue higher-grade zones through follow-up drilling.

The Company also continued to advance its broader 386km² Leonora Gold Project (Figure 1), with the Panhandle area representing the next major focus for drilling. Planning and targeting progressed at Pelican, where historical drilling has returned exceptional results including 9m @ 20.20 g/t Au from 61m and 4m @ 6.18 g/t Au from 45m. Together with the Annapurna, Paradise North and Gwalia South prospects. Panhandle provides CGNR with a substantial pipeline of gold targets positioned along highly prospective stratigraphy between the major Gwalia and Ulysses gold systems, much of which remains poorly tested beneath transported cover. RC drilling is planned for late October to test the Pelican target area.

Beyond Leonora, CGNR continued to progress its broader exploration portfolio. At Webb, the Company applied for EIS grant funding to support the next round of drilling in 2027. The ongoing integration of drilling, geochemistry and geochronology has materially improved the Company's understanding of the project's geological architecture and refined a series of large-scale exploration targets.

At Broadhurst, compilation and interpretation of historical drilling and regional geophysical datasets continued. While tenure, heritage and stakeholder activities progressed in support of future exploration and moving the project towards granted status. These projects provide CGN with a strong pipeline of opportunities alongside the Company's increasingly active gold exploration program at Leonora.

Leonora Gold Projects

The Company's Leonora Gold Projects comprise the Christmas Well and Panhandle tenure (Figure 1). covering approximately 386 km² within one of Australia's most prolific gold districts. The landholding occupies strategically important positions around the Raeside Batholith and adjacent greenstone sequences of the Eastern Goldfields Superterrane, in a district containing major deposits including Gwalia, King of the Hills, Tarmoola and Ulysses.

During the June Quarter, CGN completed the acquisition of the 142 km² Desdemona Project and advanced heritage clearance, geological interpretation and drilling preparations across the enlarged Leonora position.

The September Quarter represented the next stage of this strategy, with the emphasis shifting decisively from project generation and target definition to drill testing and geological validation.

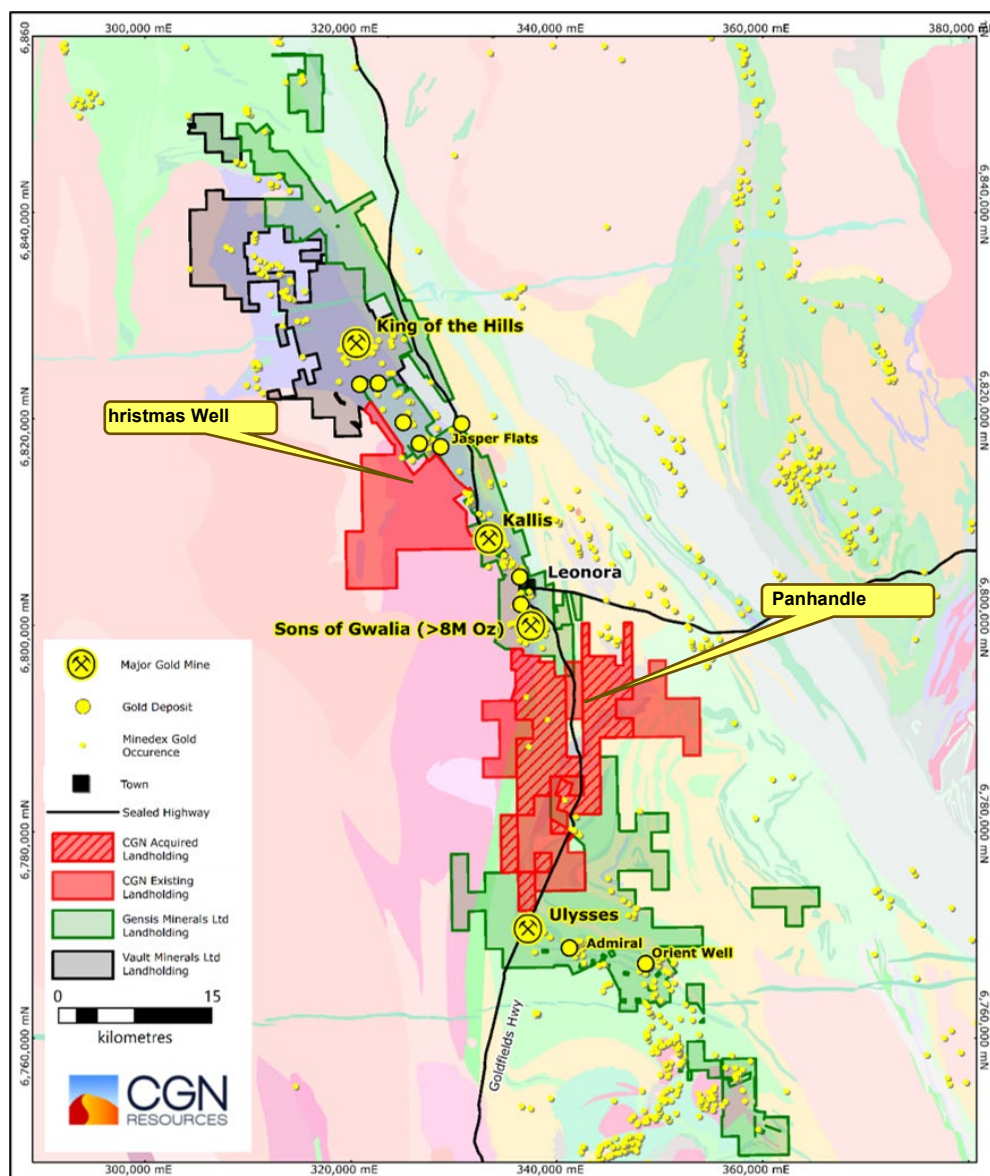


Figure 1. Project Location Plan for Christmas Well and Panhandle Projects over GSWA 1:500k Geology.

Christmas Well Project

Maiden RC Drilling Program

During the quarter CGN completed its maiden RC drilling program at Christmas Well. The program was designed to test 4 of our higher priority targets: Rocky Mountain Oyster – Sweetbread – Lambs Fry – Ox Tongue (Figure 2).

The program comprised approximately 2,093m of RC drilling and represented the first systematic test by CGN of the geological and structural targeting concepts developed over the preceding

ASX ANNOUNCEMENT

29th October 2026

twelve months. CGN's exploration strategy at Christmas Well is focused on identifying structurally controlled gold mineralisation associated with the margin of the Raeside Batholith and adjacent greenstone sequences.

Historical drilling demonstrated that gold mineralisation occurs not only within greenstone lithologies but also within structures extending into the granitic rocks of the Raeside Batholith. CGN considers these granite-hosted structural positions to represent a significantly underexplored component of the broader Leonora gold system.

The maiden drilling program was therefore designed to test both known gold-bearing structures and previously undrilled geological and geophysical targets.

Drilling Results

The program successfully intersected gold mineralisation at Rocky Mountain Oyster, Sweetbread and Lambs Fry, providing encouraging validation of the Company's targeting methodology.

While individual results varied between targets, the widespread occurrence of gold and associated alteration demonstrated that several of the structural corridors identified by CGN are mineralised and warrant further investigation.

Of particular importance, the program has provided considerably improved information on lithology, alteration, structure and the geometry of the mineralised systems. This information will be used to refine follow-up drilling.

Rocky Mountain Oyster

Rocky Mountain Oyster delivered the strongest results from the maiden program and has emerged as the Company's highest-priority follow-up target at Christmas Well.

Drillhole XRC0010 returned 5m @ 2.5 g/t Au from 151m, including a maximum individual assay of 10.49 g/t Au. The intersection extends known gold mineralisation both down dip and along strike from historical drilling and provides further evidence for a coherent mineralised structure.

Importantly, the mineralisation occurs within the geological setting targeted by CGN and supports the Company's interpretation that significant gold-bearing structures extend into the granitic rocks adjacent to the greenstone contact.

Rocky Mountain Oyster remains open and requires further drilling to establish the geometry, continuity and potential scale of the mineralised system.

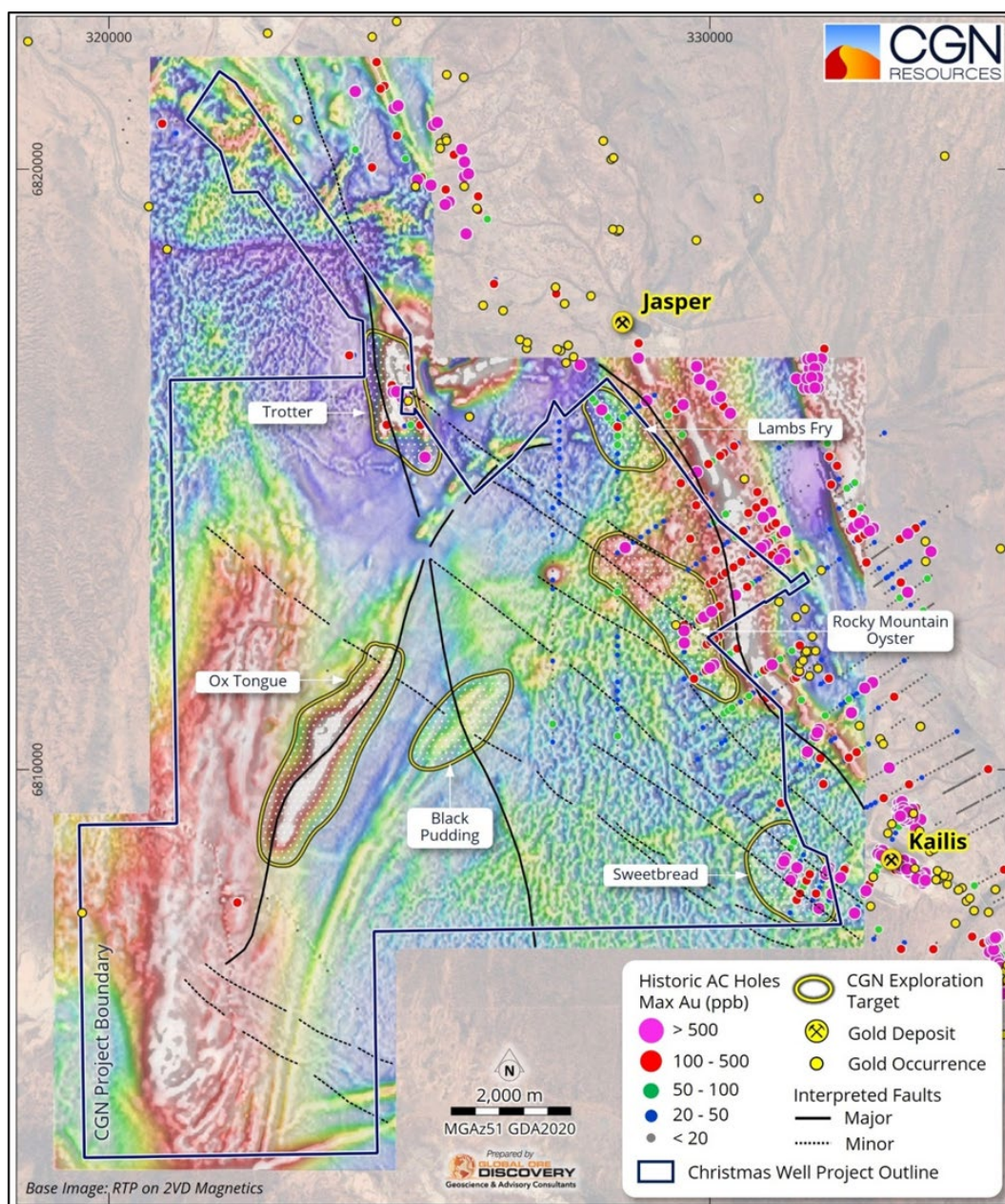


Figure 2. High resolution 1VD magnetic data with key new targets and maximum gold hits in historical Drilling

Lambs Fry

Drilling at Lambs Fry also returned encouraging gold anomalism and mineralisation and has substantially increased the priority of this target.

Unlike Rocky Mountain Oyster, Lambs Fry represents a comparatively early-stage target where CGN's drilling has provided important new information regarding the position and orientation of the mineralised system.

ASX ANNOUNCEMENT

29th October 2026

The results demonstrate that the targeted structure is gold fertile and provide a foundation for refining the geological model before additional drilling.

Given the limited historical exploration in the surrounding area and the scale of the interpreted structural corridor, Lambs Fry represents a potentially significant emerging target within the broader Christmas Well Project.

Sweetbread

RC drilling at Sweetbread intersected further gold mineralisation associated with the targeted structural corridor.

Historical drilling at Sweetbread had previously demonstrated gold mineralisation, including 2m @ 6.52 g/t Au, providing an important vector for CGN's drilling.

The new drilling confirms that gold mineralisation occurs within the broader Sweetbread structural system and provides additional geological information that will be incorporated into future targeting.

Further geological interpretation is required to determine the most prospective structural positions before additional drilling.

Ox Tongue

Ox Tongue represented the most conceptual greenfield target tested during the program.

The target was developed principally from high-resolution aeromagnetic interpretation, which identified a previously poorly recognised greenstone sequence concealed beneath transported cover adjacent to the Raeside Batholith.

Although the initial drilling did not return significant gold mineralisation, it provided valuable geological information regarding the concealed greenstone package and structural architecture.

The broader Ox Tongue area remains largely unexplored and will be reassessed using the geological information obtained from the maiden drilling.

What the Christmas Well Drilling Tells Us

The significance of the maiden program extends beyond the individual intersections.

CGN commenced exploration at Christmas Well with a relatively sparse historical dataset across large areas of concealed terrain. Through systematic integration of aeromagnetics, historical drilling and structural interpretation, the Company developed a series of targets based around prospective structures along and adjacent to the Raeside Batholith–greenstone contact.

The first drilling program has now demonstrated gold mineralisation at three of the four targets tested.

This provides important evidence that the targeting methodology is identifying mineralised structures and, critically, has provided the geological information required to improve the next generation of targets.

ASX ANNOUNCEMENT

29th October 2026

The objective of the next phase of work will therefore shift from demonstrating fertility to identifying those parts of the system capable of developing greater thickness, continuity and grade.

Rocky Mountain Oyster and Lambs Fry are currently considered the strongest candidates for this follow-up work.

Panhandle Project

With the first phase of drilling at Christmas Well completed, CGN continued during the quarter to advance its second major Leonora exploration front at the Panhandle Project, approximately 25km south of Leonora.

Panhandle forms part of CGN's consolidated 386 km² Leonora landholding and covers prospective greenstone stratigraphy and major regional structures within the southern continuation of the Leonora gold district.

Integration of the Desdemona historical exploration database has identified numerous gold occurrences across Panhandle, including Pelican, Annapurna, Paradise North and Gwalia South (Figure 3).

The June Quarterly identified Panhandle as an important component of the enlarged Leonora position, with abundant significant historical results in drilling (Table 1). Importantly, much of the historical drilling across the project is shallow. Large areas beneath transported cover therefore remain poorly tested by modern exploration.

Pelican Target

During the September Quarter, CGN prioritised Pelican as the first target for RC drilling at Panhandle. Historical drilling at Pelican has returned several significant intersections, including:

- **9m @ 20.20 g/t Au from 61m**
- **4m @ 6.18 g/t Au from 45m**
- **5m @ 1.58 g/t Au from 50m**
- **4m @ 1.74 g/t Au from 51m**
- **5m @ 2.20 g/t Au from 56m**

Despite these results, the controls on the mineralised system remain poorly understood. CGN's initial drilling will seek to confirm the geological and structural controls on the historical mineralisation and test extensions to the known gold-bearing system.

During the quarter, drill planning and required stakeholder engagement were substantially completed, with drilling targeted to commence during October 2026.

The transition from Christmas Well to Pelican provides CGN with a continuing sequence of drill activity across the broader Leonora portfolio.

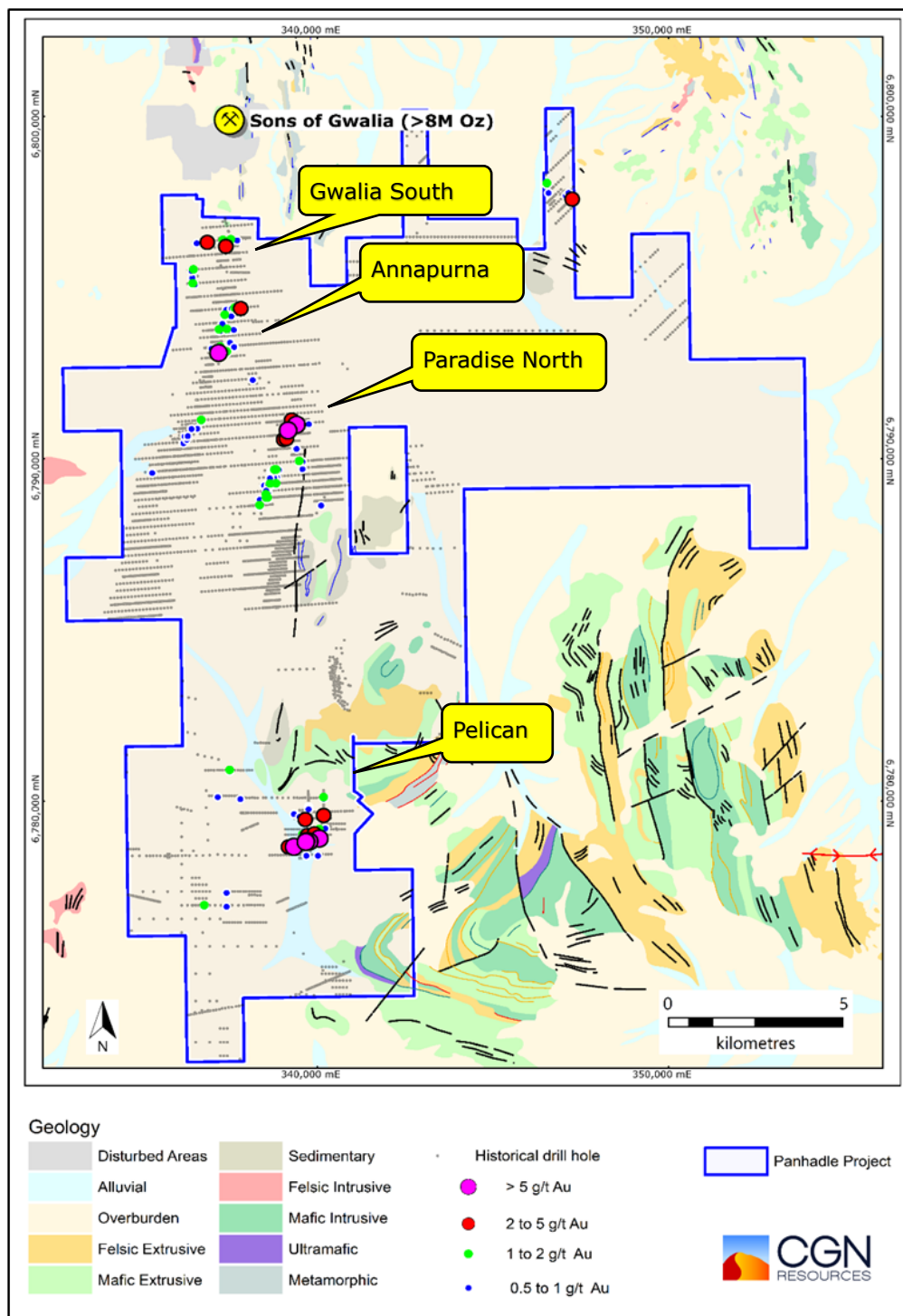


Figure 3. Location of all historical drill holes at Panhandle coloured by grade intervals at using 0.5 g/t gold cut-off over 1:500k GSWA geology mapping

Table 1. Best historical intersections at Panhandle Project (> 2.0 g/t)

Hole No	Depth From	Depth To	Interval	Gold g/t	Prospect	Hole Type
CWC779	170	173	3	17.28	Annapurna	RC
HWA058	47	48	1	2.72	Annapurna	AC
ECDD0005	325.52	326.52	1	2.63	Annapurna	DD
HWA166	35	36	1	2.56	Annapurna	AC
SGD042	95.18	96.01	0.83	2.55	Annapurna	DD
ECDD0005	260.81	261.4	0.59	2.26	Annapurna	DD
CWA510	60	63	3	2.43	Gwalia South	AC
ECDD0005	260.81	261.4	0.59	2.26	Annapurna	DD
CWA728	42	45	3	13.27	Paradise North	AC
CWA734	30	33	3	8.15	Paradise North	AC
CWA757	30	33	3	4.40	Paradise North	AC
MEC447	107	108	1	3.63	Paradise North	RC
CWA737	48	52	4	3.02	Paradise North	AC
CWA578	63	65	2	2.86	Paradise North	AC
MEA261	39	41	2	2.04	Paradise North	AC
CWA757	48	60	12	2.04	Paradise North	AC
HWA037	61	70	9	20.20	Pelican	AC
HWRC002	111	112	1	9.29	Pelican	RC
HWA115	47	48	1	9.23	Pelican	AC
HWA124	45	49	4	6.19	Pelican	AC
HWRC001	104	105	1	5.64	Pelican	RC
HWRC005	110	111	1	5.60	Pelican	RC
HWRC003	53	54	1	4.57	Pelican	RC
HWA117	44	45	1	3.01	Pelican	AC
HWRC010	94	95	1	2.66	Pelican	RC
HWRC016	46	48	2	2.23	Pelican	RC
HWA038	56	61	5	2.20	Pelican	AC
HWA125	47	50	3	2.07	Pelican	AC

Intervals are down hole, not true width, which is unknown, Intervals calculated using 0.5 g/t cut-off grade with no internal dilution (from Announcement 3/3/2026)

Heritage and Land Access

CGN continued to strengthen its heritage and land access position across Leonora during the quarter.

A significant milestone was the execution of the Nyalpa Pirniku heritage access agreement, complementing the Company's existing arrangements with the Darlot Traditional Owners.

ASX ANNOUNCEMENT

29th October 2026

As a result, all CGN's Leonora tenure is now covered by active heritage access arrangements, providing a substantially clearer pathway for systematic exploration across the Company's district-scale landholding.

The agreement represents an important operational achievement and reflects CGN's continuing commitment to constructive and respectful engagement with Traditional Owners.

Webb Project – West Arunta

The Webb Project comprises approximately 961 km² of highly prospective tenure in the West Arunta region of Western Australia.

During the quarter the Company continued technical assessment of the project, building upon the geological and geochronological work completed during FY2026. Leading to the Application of \$220k of exploration incentive Scheme grant funding from the WA government.

The Company is committed to continue testing this highly prospective land Package for IOCG and carbonite mineral systems. With plans to complete two new diamond drill holes one at Elmar and a second hole into the Horton target.

The Company's earlier drilling and subsequent geochronological work materially changed the interpretation of the northern Webb Project. The work indicated that lithologies in the northern project area are considerably older than originally interpreted and show greater geological similarities with the older basement domains of the West Arunta.

This interpretation provides an improved geological framework for assessing the significant geophysical targets already identified across Webb and has reinforced the Company's view that the project remains prospective for large mineral systems, including IOCG, carbonatite and associated critical-mineral styles of mineralisation.

Broadhurst Project – Paterson Province

CGN continued to advance its Broadhurst Project in Western Australia's highly prospective Paterson Province.

The project provides the Company with exposure to a major copper province and covers prospective stratigraphy associated with the Broadhurst Formation, which hosts or is associated with significant regional copper systems including Nifty and Maroochydore.

Work during the quarter focused on continued compilation and interrogation of historical WAMEX drilling and geochemical datasets together with regional geophysical information.

This work is progressively improving CGN's understanding of the distribution of prospective stratigraphy, structural architecture and historical base-metal anomalism across the project.

The Company also continued tenure, statutory and Traditional Owner engagement activities required to facilitate future on-ground exploration.

ASX ANNOUNCEMENT

29th October 2026

Broadhurst remains an important medium-term component of CGN's exploration portfolio and provides strategic copper exposure alongside the Company's increasingly advanced Leonora gold activities.

Corporate Activities

During the September Quarter the Company:

- Executed the Nyalpa Pirniku heritage access agreement, complementing existing heritage arrangements across the Leonora portfolio.
- Progressed planning, stakeholder engagement and logistics for RC drilling at Pelican.
- Continued investor, broker and media engagement as the Company increased its focus on the Leonora exploration strategy.

Planned Activities – December 2026 Quarter

During the December Quarter, CGN intends to:

- Commence RC drilling at the Pelican prospect within the Panhandle Project.
- Test extensions to the significant historical high-grade gold mineralisation at Pelican.
- Complete geological interpretation of the Christmas Well Phase 1 drilling.
- Refine follow-up drill targets at Rocky Mountain Oyster and Lambs Fry.
- Develop the next generation of targets across the broader 386 km² Leonora portfolio.
- Continue assessment and prioritisation of the Webb geophysical target portfolio.
- Continue geological targeting, tenure advancement and stakeholder engagement at Broadhurst.

September Quarter Cashflow (including note to Section 6 of Appendix 5B)

Attached below is the Appendix 5B company cash flow statement. During the quarter, the Company operating expenses amounted to approximately \$827k. Significant expenses for the quarter included a 2093m RC drilling program, data compilation, geochemical testing, geological review, tenement costs, geophysical modelling, contractors for fieldwork, project planning, stakeholder engagement and marketing. Payments to related parties of the entity and their associates totalled \$92k which included Chairman fees, Managing Director salary, Non-executive director fees, and company secretarial costs.

ASX ANNOUNCEMENT
29th October 2026



Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning CGNR Resources Limited's planned exploration programme and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may," "potential," "should," and similar expressions are forward-looking statements. Although CGN Resources Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties, and no assurance can be given that actual results will be consistent with these forward-looking statements.

Competent Person's Statement

The information in this announcement that relates to Exploration Results for the Webb, Leonora and Broadhurst Projects is based on, and fairly represents, information compiled by Mr Daniel Wholley, a Competent Person who is a Member of the Australian Institute Geoscientists (AIG). Mr Wholley is a Director of CGN Resources Limited and holds securities in the Company. Mr Wholley has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the JORC Code. Mr Wholley consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

ENDS

This announcement has been authorised by the Board of Directors of the Company.

For Further Information, Please Contact:

Mr Stan Wholley Managing Director Tel: +61 (0) 421 109 664 info@cgnresources.com.au	Mr Grant Mooney Non-Executive Director / Company Secretary Tel: +61 8 9226 0085 info@cgnresources.com.au
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Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

CGN Resources Limited

ABN

51 122 958 810

Quarter ended ("current quarter")

30 September 2026

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
1.	Cash flows from operating activities		
1.1	Receipts from customers		
1.2	Payments for		
	(a) exploration & evaluation (if expensed)	(647)	(647)
	(b) development		
	(c) production		
	(d) staff costs	(131)	(131)
	(e) administration and corporate costs	(58)	(58)
1.3	Dividends received (see note 3)		
1.4	Interest received	9	9
1.5	Interest and other costs of finance paid		
1.6	Income taxes paid		
1.7	Government grants and tax incentives		
1.8	Other (provide details if material)		
1.9	Net cash from / (used in) operating activities	(827)	(827)
2.	Cash flows from investing activities		
2.1	Payments to acquire:		
	(a) entities		
	(b) tenements		

ASX ANNOUNCEMENT

29th October 2026

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
	(c) property, plant and equipment		
	(d) exploration & evaluation (if capitalised)		
	(e) investments		
	(f) other non-current assets		
2.2	Proceeds from the disposal of:		
	(a) entities		
	(b) tenements		
	(c) property, plant and equipment		
	(d) investments		
	(e) other non-current assets		
2.3	Cash flows from loans to other entities		
2.4	Dividends received (see note 3)		
2.5	Other (provide details if material)		
2.6	Net cash from / (used in) investing activities	-	-

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)		
3.2	Proceeds from issue of convertible debt securities		
3.3	Proceeds from exercise of options		
3.4	Transaction costs related to issues of equity securities or convertible debt securities		
3.5	Proceeds from borrowings		
3.6	Repayment of borrowings		
3.7	Transaction costs related to loans and borrowings		
3.8	Dividends paid		
3.9	Other (leases paid)	(7)	(7)
3.10	Net cash from / (used in) financing activities	(7)	(7)

ASX ANNOUNCEMENT

29th October 2026

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	2,105	2,105
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(827)	(827)
4.3	Net cash from / (used in) investing activities (item 2.6 above)		
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(7)	(7)
4.5	Effect of movement in exchange rates on cash held		
4.6	Cash and cash equivalents at end of period (See note 1 below)	1,274	1,274

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	274	274
5.2	Call deposits	1,000	1,000
5.3	Bank overdrafts		
5.4	Other (provide details)		
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	1,274	2,105

6. Payments to related parties of the entity and their associates

- 6.1 Aggregate amount of payments to related parties and their associates included in item 1
- 6.2 Aggregate amount of payments to related parties and their associates included in item 2

**Current quarter
\$A'000**

92

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments

ASX ANNOUNCEMENT

 29th October 2026

7. Financing facilities		Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity.</i>			
<i>Add notes as necessary for an understanding of the sources of finance available to the entity.</i>			
7.1	Loan facilities		
7.2	Credit standby arrangements		
7.3	Other (please specify)		
7.4	Total financing facilities		
7.5	Unused financing facilities available at quarter end		
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8.	Estimated cash available for future operating activities	\$A'000
8.1	Net cash from / (used in) operating activities (Item 1.9)	(827)
8.2	Capitalised exploration & evaluation (Item 2.1(d))	
8.3	Total relevant outgoings (Item 8.1 + Item 8.2)	(827)
8.4	Cash and cash equivalents at quarter end (Item 4.6)	1,274
8.5	Unused finance facilities available at quarter end (Item 7.5)	
8.6	Total available funding (Item 8.4 + Item 8.5)	1,274
8.7	Estimated quarters of funding available (Item 8.6 divided by Item 8.3)	1.54 quarters

8.8 If Item 8.7 is less than 2 quarters, please provide answers to the following questions:

- Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: Subject to exploration results and available cash, the Company expects to incur a similar level of net operating cash flows for the next quarter.

- Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer: Based on its past record for raising requisite funding, the Company expects that it will be able to fund its ongoing activities via future equity financings.

- Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

ASX ANNOUNCEMENT

29th October 2026



Answer: The Company believes it will obtain sufficient funding to continue its operations as detailed in item 8.8(2) above.

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 29 October 2026

Authorised by:

By the Board

(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's Corporate Governance Principles and Recommendations, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.

ASX Listing Rules Appendix 5B (01/12/19) See chapter 19 of the ASX Listing Rules for defined terms

ASX ANNOUNCEMENT

 29th October 2026

Appendix 1 – Interests in Tenements

Tenement Id	Status	Jurisdiction	Interest (Start of Qtr.)	Interest (End of Qtr.)	Area (km2)
E37/1567	LIVE	MALCOLM	100	100	19.0
E37/1579	LIVE	MALCOLM	100	100	19.0
E37/1587	PENDING	MALCOLM	100	100	3.2
E37/1598	PENDING	MALCOLM	100	100	66.4
E37/1610	PENDING	MALCOLM	100	100	41.1
E37/1611	PENDING	MALCOLM	100	100	9.5
E40/0454	LIVE	MARMION	100	100	12.6
E40/0472	PENDING	MARMION	100	100	37.9
E40/0473	PENDING	MARMION	100	100	22.1
E45/7128	PENDING	WANMAN	100	100	369.7
E45/7129	PENDING	WANMAN	100	100	173.8
E45/7253	PENDING	WANMAN	100	100	170.6
E80/4815	LIVE	LAKE MACKAY	93	93	82.2
E80/5471	LIVE	WANMAN	93	93	82.2
E80/5496	LIVE	ELIZABETH HILLS	93	93	66.4
E80/5499	LIVE	ELIZABETH HILLS	93	93	208.6
E80/5573	LIVE	WANMAN	93	93	129.6
E80/5633	LIVE	WEBB	93	93	221.2
E80/5864	LIVE	WANMAN	93	93	113.8
E80/5956	LIVE	WANMAN	93	93	44.2
E80/5986	LIVE	WANMAN	93	93	12.6
P37/9857	LIVE	LEONORA NORTH	100	100	1.9
P37/9858	LIVE	LEONORA NORTH	100	100	1.9
P37/9859	LIVE	LEONORA NORTH	100	100	0.8
P37/9860	LIVE	LEONORA NORTH	100	100	1.3
P37/9861	LIVE	LEONORA NORTH	100	100	1.8
P37/9862	LIVE	LEONORA NORTH	100	100	1.5
P37/9863	LIVE	LEONORA NORTH	100	100	1.9
P37/9864	LIVE	LEONORA NORTH	100	100	1.7
P37/9865	LIVE	LEONORA NORTH	100	100	1.8
P37/9866	LIVE	LEONORA NORTH	100	100	1.3
P37/9867	LIVE	LEONORA NORTH	100	100	1.9
P37/9924	PENDING	MALCOLM	100	100	1.9
P37/9925	PENDING	MALCOLM	100	100	2.0
P37/9926	PENDING	MALCOLM	100	100	2.0
P37/9927	PENDING	MALCOLM	100	100	2.0
P37/9928	PENDING	MALCOLM	100	100	1.6

ASX ANNOUNCEMENT

 29th October 2026

Tenement Id	Status	Jurisdiction	Interest (Start of Qtr.)	Interest (End of Qtr.)	Area (km2)
P37/9929	LIVE	MALCOLM	100	100	1.8
E37/1156	LIVE	DESDEMONA	100	100	6.3
E37/1201	LIVE	DESDEMONA	100	100	12.6
E37/1203	LIVE	DESDEMONA	100	100	12.6
E37/1315	LIVE	DESDEMONA	100	100	9.5
E37/1326	LIVE	DESDEMONA	100	100	63.2
E37/1402	LIVE	RAESIDE	100	100	22.1
E40/0366	LIVE	DESDEMONA	100	100	6.3
E40/0369	LIVE	DESDEMONA	100	100	9.5
M37/1380	PENDING	DESDEMONA	100	100	2.8
M40/0330	LIVE	DESDEMONA	100	100	3.2
M40/0346	LIVE	DESDEMONA	96	96	1.9
P37/8500	LIVE	DESDEMONA	100	100	2.0
P37/8504	LIVE	DESDEMONA	100	100	0.8
P37/9657	LIVE	DESDEMONA	100	100	0.9
P37/9658	LIVE	DESDEMONA	100	100	1.5
P40/1464	LIVE	DESDEMONA	100	100	1.5
P40/1525	LIVE	DESDEMONA	96	96	1.9
P40/1526	LIVE	DESDEMONA	96	96	1.9
P40/1527	LIVE	DESDEMONA	96	96	2.0
P40/1540	LIVE	DESDEMONA	100	100	1.5